# SALE OF

BY

McCORMICK SELPH ORDNANCE UNIT

TELEDYNE INDUSTRIES, INC.

TO

McCORMICK SELPH, INC.

## **CLOSING DOCUMENTS**

CLOSING DATE: JULY 16, 1999

**VOLUME II OF III** 

## **CLOSING DOCUMENTS**

## SALE OF McCORMICK SELPH ORDNANCE UNIT BY TELEDYNE INDUSTRIES, INC. TO McCORMICK SELPH, INC.

### TIME AND PLACE

A. Date: July 16, 1999

B. Time: 10:00 a.m.

C. Place: Offices of Gibson, Dunn & Crutcher LLP, New York, New York

## **PARTIES**

A. Seller:

Teledyne Industries, Inc.

Represented By:

Melanie S. Cibik, Esquire

Allegheny Teledyne, Incorporated

Charles E. Harris, III, Esquire Kirkpatrick & Lockhart LLP

#### B. Purchaser

McCormick Selph, Inc. as assignee of J.F. Lehman Equity Investors I, L.P. (as permitted in §12.5)

Represented By:

Kenneth M. Doran

Gibson, Dunn & Crutcher LLP

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## - NO. 8897 NP. 23 DO2

# J.F. Lehman & Company 450 Park Avanue • New York, NY 10022

Donald Glickman
Managing Parmer

May 14, 1999

#### BY FACSIMILE

Teledyne Industries, Inc. c/o Allegheny Teledyne Incorporated 1000 Six PPG Place Pittsburgh, PA 15222-5479 Facsimile: (412) 394-3010

Attn.: Jon D. Walton, Senior Vice President, General Counsel and Secretary

Re: McCormick Selph

Dear Mr. Walton:

Reference is hereby made to that certain Asset Purchase and Sale Agreement, dated as of May 12, 1999, by and among Teledyne Industries, Inc. ("Teledyne") and J.F. Lehman Equity Investors I, L.P. ("JFLEI") (the "Asset Purchase Agreement"). Terms not otherwise defined herein shall have the same meanings ascribed to them in the Asset Purchase Agreement.

Pursuant to Section 9.1 of the Asset Purchase Agreement, JFLEI hereby notifies Teledyne that (i) JFLEI is not satisfied, for the reasons set forth below, with the information obtained or not obtained under Section 9.1(g), Section 9.1(h) or Section 9.1(i) of the Asset Purchase Agreement and (ii) that JFLEI hereby terminates the Asset Purchase Agreement in accordance with Section 9.1 thereof.

As we have indicated, however, JFLEI would like to continue to work with Teledyne to consummate the transactions contemplated by the Asset Purchase Agreement, and would agree to do so on the terms therein, except as set forth below:

The Asset Purchase Agreement must clearly state that the Seller's indemnity of the Purchaser for Excluded Liabilities including, without limitation, for MOG warranty claims (other than Environmental Losses which are specifically limited to a five-year period pursuant to Section 10.(g)) shall survive until the expiration of the applicable statute of limitations. In addition, the definition of Losses contained in Section 10.2(a) must be modified to include reasonable attorneys' fees and expenses.

- 2) Section 9.1 of the Asset Purchase Agreement must be modified to further condition the Purchaser's obligation to close on the receipt of consents to the assignments and/or novations of the AODS and Delta IV contracts.
- 3) The Asset Purchase Agreement should be modified to provide that the Seller will offer, at Purchaser's expense, transitional services to the Purchaser following the Closing Date in the areas described on Exhibit A.
- 4) The Seller will be responsible for severance payments, if any, which may be due and payable to Pat Carroll.
- 5) The Asset Purchase Agreement must be modified to provide that the existing relationship with Teledyne Japan will be continued on mutually acceptable terms following the Closing Date.
- 6) The Seller must continue efforts and capital expenditures prior to the Closing Date to cause McComnick Selph to become "Y2K Compliant."
- 7) The Seller should cause McCormick Selph to execute the open purchase orders with Autoliv NA for RDC and HACN.

Please forgive the formality of this notice which is mandated by the Asset Purchase Agreement. With the above modifications, we remain committed to move forward with the transaction as contemplated by the Asset Purchase Agreement.

J.F. LEHMAN EQUITY INVESTORS, L.P.

By: JFL MANAGEMENT, L.L.C., its sole General Partner

- 4

Name: Donald Glickman Title: Managing Member EXHIBIT A

Certain essential services are currently provided by the Teledyne Ryan Aeronautical (TRA) to support the McCormick Sclph Ordinance (MSO) unit. These services may be required during a transition period as follows:

### 1.) Purchasing and Accounts Payable System

TRA provides and maintains the software and hardware used by MSO for the purchasing and accounts payable functions. TRA also processes and distributes accounts payable checks written against MSO's operating bank account. TRA currently charges approximately \$7,000.00 to \$10,000.00 per month for these services based on several allocation methods. Continuation of these services be required for four to six months after a close of sale on June 30, 1999.

### 2.) Payroll and Benefits Processing

TRA provides payroll processing services for MSO as the interface to the external ADP payroll service. TRA charges MSO approximately \$3,000.00 per month based on the number of payroll checks processed. TRA also maintains the benefits portion of the ADP system and charges MSO approximately \$3,000.00 per month for this effort. Continuation of these services may be required for one to three months after the close of sale.

### 3.) Internet Services

TRA provides and maintains the hardware and software that supports Internet Access for MSO. Approximately \$1,000.00 per month is allocated to MSO for these costs. Continuations of these services may be required for one to three months after the close of sale.

10

JAMES L. MURDY
Executive Vice President, Finance and Administration
and Chief Financial Officer



May 14, 1999

1000 Six PPG Place Pitsburgh, PA 15222 Phone: 412.394.2820 Fax: 412.394.2842

Mr. Donald Glickman
Managing Member
J.F. Lehman Equity Investors I, L.P.
c/o J.F. Lehman & Company
450 Park Avenue
New York, NY 10022

Re:

McCormick Selph

Dear Don:

Subject to good faith negotiation of the seven items set forth in your letter dated May 14, 1999, this letter hereby extends the Asset Purchase and Sale Agreement between Teledyne Industries, Inc. and J.F. Lehman Equity Investors I, L.P. dated as of May 12, 1999 (the "Agreement") to 6:00 PM (ET) on May 17, 1999.

In the event that agreement is not reached on the items set forth in the May 14, 1999 letter prior to such deadline, the Agreement shall terminate without liability of any party to the other party, provided that the provisions of Section 12.1 and 12.3 of the Agreement and Confidentiality Agreement will survive termination and will remain in full force and effect.

If you are in agreement with the foregoing extension, please sign this letter in the space provided below and return it to the undersigned via facsimile at 412/394-3010.

Sincerely,

TELEDYNE INDUSTRIES, INC.

James L. Murdy

Executive Vice President, Finance and Administration and Chief Financial Officer

Agreed to as of the date written above:

J.F. LEHMAN EQUITY INVESTORS I, L.P.

By: JFL INVESTORS, L.L.C., its sole

General Partner

Name: Donald Glickman Title: Managing Member

cc: Kenneth M. Doran

# J.F. Lehman & Company

450 Park Avenue · New York, NY 10022

Donald Glickman

RECEIVED

JUN 1 6 1999

LAW DEPT. ATI

June 15, 1999

Mr. Jon D. Walton Senior Vice President, General Counsel & Secretary Teledyne Industries, Inc. c/o Allegheny Teledyne Incorporated 1000 Six PPG Place Pittsburgh, PA 15222

Dear Sir:

Pursuant to Section 8(b)(i) of the Amended and Restated Asset Purchase and Sale Agreement by and between Teledyne Industries, Inc. and J.F. Lehman Equity Investors I, L.P. dated as of May 17, 1999, enclosed please find a summary description of the benefit plans to be provided to Transferred Employees. As noted in the attached executive summary, we have been able to maintain the existing benefit programs in practically all cases (other than the existing pension plan and associated liabilities, which are not included in the transaction).

Please note that we are awaiting final confirmation regarding the transferability of the current 401(k) plan administered by Merrill Lynch. We expect to receive this confirmation by the end of this week.

Should you have any questions or require additional information, please do not hesitate to call me at (212) 634-1160 or Louis Mintz at (212) 634-1174.

Sincerely,

Donald Glickman

James L. Murdy (w/enclosures) cc:

Kenneth M. Doran (w/enclosures)

## Executive Summary

Aon Consulting has reviewed the information provided by McCormick Selph Ordnance for their Health and Welfare Benefit Programs, with instructions to accomplish the following:

- Design a new benefits program for the employees of McCormick Selph Ordnance providing benefits which are substantially the same as those offered by Teledyne Ryan Aeronautical.
- Obtain costs and administrative procedures to effect placement of contracts as of the anticipated sale closure date of June 30, 1999 (July 1, 1999).
- Assist in the transition of these benefit programs in order to accommodate the least amount of disruption to current MSO employees and those being transferred to the SDI program.

Wherever possible, Aon Consulting has negotiated with the current Teledyne carriers to extend the current contract benefits and rates through the end of 1999. In certain instances where this has not been possible, we have negotiated with like providers to duplicate the benefits and services currently provided. Below please find the results of our negotiations:

- The current Pacificare and Lifeguard HMO benefit programs will be duplicated for MSO at the current Teledyne rates through December 31, 1999.
- As we were unable to obtain a United HealthCare contract for the current 7 participants, Lifeguard has offered two PPO options for consideration. Although final rates have not yet been determined for this option, Lifeguard has indicated their expectation that the rates would not exceed what is currently being charged by United HealthCare. We have therefore utilized the current United HealthCare rates for premium planning purposes. Lifeguard's PPO option does not completely duplicate the current United HealthCare plan. We have illustrated the two options which come closest to the current plan design one offering a slightly increased benefit, and one offering a slightly decreased benefit. MSO must make the decision of which plan to offer, considering it will be reflected in the rates.
- It will not be possible to offer a Kaiser contract at this time, due to low participation. The current Kaiser enrollees will need to choose between Pacificare and Lifeguard.
- Delta Dental will duplicate the current in force PPO plan, and also include a prepaid Dental plan option to replace the Teledyne CIGNA plan. There are

currently 10 participants under the CIGNA prepaid plan. However, Delta is unable to duplicate the current Teledyne rates for MSO, as Teledyne currently has a retention program due to its size. They anticipate an increase to the PPO rates of approximately 4%, and anticipate their prepaid plan rates to be approximately the same as the current CIGNA rates. We have used these rate assumptions.

- Prudential is the current underwriter of the Long Term Disability program. They anticipate being able to duplicate the current contract for MSO, although they may need to replace some of the benefit provisions with standard contractual language due to MSO's group size. Many of the Teledyne provisions were customized. We do not anticipate this to negatively affect the program. At this time they also anticipate being able to duplicate the current Teledyne rate of \$0.60 per \$100 of covered payroll through December 31, 1999.
- Aon Consulting has also negotiated with Prudential to provide the balance of the ancillary benefits, which include Life and Accidental Death and Dismemberment insurance for employees, spouses and families, Personal Accident Insurance and Voluntary Life Insurance. At present they anticipate their ability to duplicate the current programs, subject to their standard contract language, at the current rates.
- The current Section 125 Flexible Spending Program (HealthCare and Dependent Care Spending Accounts) is administered by Watson-Wyatt in Denver. Included you will find a proposal from Aon Consulting's Flexible Benefits Unit to assume these administrative responsibilities effective July 1, 1999. Claims incurred by MSO employees prior to June 30, 1999 will need to be submitted for reimbursement to their current Flexible Spending Account administrators. Claims incurred after July 1, 1999 would be submitted to Aon Consulting for reimbursement.

It was our expectation that duplication of the current programs for the MSO employees would result in a slightly increased premium to MSO. The size of the new group, as well as its demographics contributes significantly to this expectation. Our premium summary illustrates, however, an increase in premium of approximately 2%. In our experience, this is quite favorable. Please note that these premium figures are gross costs, and are exclusive of any employee contributions to the benefit program, as well as any employee funded benefits (such as Voluntary Life or Personal Accident coverages.)

As requested, we have also provided a comparison of benefits to the SDI program. The benefit programs, while underwritten by different providers, provide substantially the same benefits, and should not cause any employee unrest.

Aon Consulting is pleased to present the results of our negotiations in the attached report. We look forward to continuing to be of assistance to McCormick Selph Ordnance through this transition.

## Comparison of Medical Plan Benefits

	Current Plans			New Plans effective 7/1/99							
PLAN DESIGN	Pacificare	Lifeguard	United H	lealthCare	Kaiser	Pacificare	Lifeguard	Lifeguard F	PO Option 1	Lifeguard 1	PPO Option 2
BANKER BETT		L	1 Maria Che M	L. CENTAGES WES.		1. 1 22		The state of the s	DAYKEEN.	I" Barriage T	MICHIGIAN ETHORY
Deductible	None	None	\$200/Individual \$400/Family	\$400/Individual \$1,200/Family	None	None	None	\$150/Individual	\$150/Individual	\$250/Individual	\$250/Individual
Lifetime Maximum	Unlimited	Unlimited	\$1,000,000	000,000,12	Unlimited	Unlimited	Unlimited	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000
Annual Copsyment Limit	\$800/individual \$2,400/family	\$1,500/individual \$3,000/family	\$1,500/Individual \$3,000/Family	\$2,500/Individual \$5,000/Family	\$1,500/Individual \$3,000/Family	\$800/individual \$2,400/family	\$1,500/individual \$3,000/family	\$1,500/Individual	\$2,500/Individual	\$2,000/Individual	\$3,000/Individual
Physicians Office Visits	\$5 Copay	\$5 Copay	90% after deductible	70% after deductible	\$5 Copay	\$5 Copay	\$5 Copay	\$10 Copay	70% after deductible	\$10 Copay	70% after deductible
In Hospital Services	100%	100%	90% after deductible	70% after deductible	100%	100%	100%	90% after deductible	70% after deductible	90% after deductible	70% after deductible
Emergency Care	\$35 copay; waived if admitted	\$25 copay, waived if admitted	90% after deductible	70% after deductible	\$5 Copay	\$35 copay; waived if admitted	\$25 copay, waived if admitted	90% after deductible	70% after deductible	90% after deductible	70% after deductible
Inpatient Mental Health and Alcobol & Substance Abuse Benefits	100% 30 days per calendar year, coordinated through Pacificare Behavioral Health	100% 30 days per calendar year for Mental Health admission; 100% for chemical detoxifcation; 50% up to \$16,000 lifetime for substance abuse rehabilitation	80% after deductible if care arranged through facilitator	50% of the first \$400 per day	100%; 30 days per calendar year	100% 30 days per calendar year, coordinated through Pacificare Behavioral Health	100% 30 days per calendar year for Mental Health admission; 100% for chemical detoxifcation; 50% up to \$16,000 lifetime for substance abuse rehabilitation	80% after deductible; 30 days per calendar year	50% after deductible; 30 days per calendar year	80% after deductible; 30 days per calendar year	50% after deductible; 30 days per calendar year
Outpatient Mental Health and Alcobol & Substance Abuse Benefits	\$0 copay for 1st - 5th visit \$10 copay for 6th - 10th visit \$15 copay for 11th - 20th visit Coordinated through Pacificare Behavioral Health, limited to 20 visits per calendar year. 100% for chemical dependency.	Mental Health - \$20 copay, 20 visits per calendar year Substance Abuse - 50% up to \$16,000 lifetime	80% after deductible if care arranged through facilitator	50% of \$70 per visit	Mental Health - \$20 copay, 20 visits per calendar year Substance Abuse - \$5 copay per visit, no limit	\$0 copay for 1st-5th visit; \$10 copay for 6th-10th visit; \$15 copay for 11th- 20th visit Coordinated through Pacificare Behavioral Health, limited to 20 visits per calendar year. 100% for chemical dependency.	Mental Health - \$20 copay, 20 visits per calendar year Substance Abuse - 50 % up to \$16,000 lifetime	\$20 copay, 20 visits per calendar year	50% after deductible, 20 visits per calendar year	\$20 copay, 20 visits per calendar year	50% after deductible, 20 visits per calendar year
Prescription Drug Coverage	Formulary Only \$5/generic \$10/brand name	Open Formulary \$5/generic \$10/brand name	\$5 copay; 70% thereafter at PCS participating pharmacies	\$5 copay; 70% thereafter at PCS participating pharmacies	\$5 Copay	Formulary Only \$5/generic \$10/brand name	Open Formulary \$5/generic \$10/brand name	Open Formulary \$10/generic \$15/brand name	Open Formulary \$10/generic \$15/brand name	Open Formulary \$10/generic \$15/brand name	Open Formulary \$10/generic \$15/brand name
Preventive Care	\$5 copay	\$5 сорау	100%	70% after deductible for annual gyn exam only. Routine Physicals, immunizations and well child care not covered.	\$5 Copay	\$5 copay	\$5 copay	\$10 copay	70% after deductible for annual gyn exam only. Routine Physicals, immunizations and well child care not covered.	\$10 copay	70% after deductible for annual gyn exam only. Routine Physicals, immunizations and well child care not covered.

## **Comparison of Dental Plan Benefits**

	Company (Philippe) Delta Deligipe (Philippe)	Current Plan CCSM/Prepun Plan	Plan Plan Pala Danial Arto	් නිනවැඩික වෙත ව්විතයක් අනත්ත්වයිකව
Deductible -				
Applies to Basic & Major Services Only	\$50	None	\$50	None
Maximum Family Deductible	\$150	None	\$150	None
Calendar Year Max	Not Stated	N/A	Not Stated	N/A
Diagnostic/ Preventive	100%; deductible waived	100%	100%; deductible waived	100%
Basic Services	75%	100%	75%	100%
Major	50%	Scheduled copayments	50%	Scheduled copayments
Orthodontia	50%	Not Covered	50%	Not Covered
Ortho Deductible	Not Stated	N/A	Not Stated	N/A
Adult & Child(ren) or Child(ren) only	Children to age 19 only	N/A	Children to age 19 only	N/A
Orthodontia Lifetime Maximum	Not Stated	N/A	Not Stated	N/A
Periodontics / Endodontics	Covered under Basic	Not Stated	Covered under Basic	Not Stated

<sup>\*</sup>Copayment schedule to follow

# **Long Term Disability Plan Benefits**

	່ (ຕຸ້າງສະລາດ (ກິ່ງອາກ ກໍ່ (Pandentie)			
Monthly LTD Rate	\$0.60			
Monthly Covered Payroll .	\$389,762			
Monthly LTD Premium	\$2,339			
Annual Premium	\$28,062.86			
[10] 主持国际	MERCE CONSIDER			
BENEFIT PERCENTAGE:	60.00%			
MONTHLY MAXIMUM	\$8,000			
SS INTEGRATION:	Full Family			
ELIMINATION PERIOD:	180 Days			
	Unable to perform your job			
	due to illness or injury for a			
DEFINITION OF	period of 12 months. After			
DISABILITY:	12 months, unable to perform			
	any job suited to you by			
	education or training.			
DURATION OF BENEFITS:	SSNRA			

## Group Life and AD&D Plan Benefits

	China ente Pano . ः इ अङ्ग Unitraliya	พิลเนิโคก <u>เห็นได้เป็นสูกค่</u>
Basic Monthly Rate	\$0.47	\$0.47
Life Volume	\$1,015,000 \$1,015,000	
Dependent Benefit @ \$0.30 per unit	\$33	\$33
Calculated Monthly Premium*	\$509.75	\$509.75
Calculated Annual Premium	\$6,117.00	\$6,117.00
Life Amount	Plan 1 - \$5,000 Plan 2 - One times basic annual earnings	Plan 1 - \$5,000 Plan 2 - One times basic annual earnings
AD&D Amount	same	same
Spouse/Child Benefit	1	Incremental benefits based upon age and family status
Benefit Reduction		Reduces to 65% at age 65; further reduces to 50% at age 70

<sup>\*</sup>Assumes all employees select Plan 1.

JUN. 30. 1999 2:05PW ATI LAW DEPARTMENT PGH

NO. 9884

NU. YOLL NO.T. J

JAMES L MURDY Emarine Vice President, Finance and Administration and Chief Financial Officer



1000 Set FFG Page PERSONAL PA 15222 Henry 412.394.2820 Fee: 412.794.2842

June 30, 1999

J.P. Lehman Equity Investors I, L.P. c/o J.F. Lehman & Company 450 Park Avenue New York NY 10022

Attention:

Mr. Donald Glickman

Managing Member

Re: Amended and Restated Asset Purchase and Sale Agreement by and between Teledyne Industries, Inc., and J.F. Lehman Equity Investors 1, L.P. dated as of May 17, 1999 (the "Agreement"), relating to McCorrnick Selph Ordnance Unit

### Dear Don:

This letter sets forth our agreement pursuant to Section 3.1 of the above-referenced Agreement to close the transactions contemplated by the Agreement on July 16, 1999, or such other date as the Purchaser and the Seller may agree, but in no event later than July 30, 1999.

This letter also amends Section 11.1(b)(i) and Section 11.1(c)(i) of the Agreement by substituting July 30, 1999, for June 30, 1999. Accordingly, July 30, 1999 will be the earliest date on which the Purchaser and the Seller may terminate the Agreement under Section 11.1(b) and Section 11.1(c), respectively.

In addition, this letter amends the second sentence of Section 6.4 of the Agreement by substituting December 31, 1999, for June 30, 2000. Accordingly, December 31, 1999 will be the date through which the Autoliv Purchase Orders will need to be extended.

Unless otherwise defined in this letter, capitalized terms used in this letter shall have the meanings ascribed to such terms in the Agreement. Except at amended hereby, all other provisions of the Agreement will remain in full force and effect.

J. F. Lehman Equity Investors I, L.P. June 30, 1999 Page 2

If you are in agreement with the foregoing extension and amendment, please sign this letter in the space provided below and return it to the undersigned via facsimile at 412-394-3010.

Sincerely,

TELEDYNE INDUSTRIES, INC.

ames L. Murdy

Executive Vice President, Finance and Administration and Chief Financial Officer

AGREED TO, intending to be legally bound, as of the date written above:

J. F. LEHMAN EQUITY INVESTORS I, L.P.

By: JFL Investors, L.L.C., its sole

General Purner

W.

Donald Glickman Managing Member

cc: Kenneth M. Doran



JAMES L. MURDY Executive Vice President, Finance and Administration and Chief Financial Officer



1000 Six PPG Place Pittsburgh, PA 15222 Phone: 412.394.2820 Fax: 412.394.2842

July 16, 1999

McCormick Selph, Inc. c/o J. F. Lehman & Company 450 Park Avenue New York, New York 10022

Attention:

Mr. Keith Oster

Vice President and Secretary

Re.

Amended and Restated Asset Purchase and Sale Agreement by and between Teledyne Industries, Inc., and McCormick Selph, Inc., as assignee of J. F. Lehman Equity Investors 1, L.P., dated as of May 17, 1999, as amended, (the "Agreement"), relating to

McCormick Selph Ordinance Unit

Dear Keith:

This letter sets forth our agreement with respect to the offset obligations under Purchase Order P-3198643 between McCormick Selph Ordinance Unit of Teledyne Industries, Inc. and Lockheed Martin Vought Systems (the "Purchase Order").

In the event that McCormick Selph, Inc. ("Buyer") generates offset credits which may be used to met the offset requirements of the Purchase Order, Buyer shall transfer such credits to Teledyne Industries, Inc. to permit Teledyne Industries, Inc. to satisfy its offset obligations under the Purchase Order.

This letter also sets forth our agreement that Teledyne Industries, Inc. will make available to the Buyer the services of John Kemble through August 30, 1999 to the extent Mr. Kemble remains an employee of Teledyne Industries, Inc., provided that the Buyer reimburses Teledyne Industries, Inc. for the costs of Mr. Kemble's salary and benefits during such period with payment to be made by Buyer within thirty days of receipt of an invoice.

Unless otherwise defined in this letter, capitalized terms used in this letter shall have the meanings ascribed to such terms in the Agreement. Except as amended hereby, all other provisions of the Agreement will remain in full force and effect.

PI-399116.01

McCormick Selph, Inc. July 16, 1999 Page 2

If you are in agreement with the foregoing letter, please sign this letter in the space provided below and return it to the undersigned via facsimile at 412-394-3010.

Sincerely,

TELEDYNE INDUSTRIES, INC.

James L. Murdy

Executive Vice President, Finance and Administration and Chief Financial Officer

AGREED TO, intending to be legally bound as of the date written above:

McCORMICK SELPH, INC.

Keith Oster

Vice President and Secretary

McCormick Selph, Inc. July 16, 1999 Page 2

If you are in agreement with the foregoing letter, please sign this letter in the space provided below and return it to the undersigned via facsimile at 412-394-3010.

Sincerely,

TELEDYNE INDUSTRIES, INC.

Executive Vice President, Finance and Administration and Chief Financial Officer

AGREED TO, intending to be legally bound as of the date written above:

McCORMICK SELPH, INC.

Vice President and Secretary

JAMES L. MURDY Executive Vice President, Finance and Administration and Chief Financial Officer



1000 Six PPG Place Pittsburgh, PA 15222 Phone: 412.394.2820 Fax: 412.394.2842

July 16, 1999

McCormick Selph, Inc. c/o J. F. Lehman & Company 450 Park Avenue New York, New York 10022

Attention:

Mr. Keith Oster

Vice President and Secretary

Re:

Amended and Restated Asset Purchase and Sale Agreement by and between Teledyne Industries, Inc. (the "Seller") and McCormick Selph, Inc. ("Buyer"), as assignee of J. F. Lehman Equity Investors 1, L.P., dated as of May 17, 1999, as amended, (the "Agreement"),

relating to McCormick Selph Ordnance Unit

#### Dear Keith:

This letter sets forth our agreement with respect to guaranty and indemnity obligations undertaken or retained by Seller pursuant to any customer consents obtained or novation agreements entered into by Seller as of the date hereof or after the date hereof in connection with the above transaction (the "Specified Obligations"). As used herein, the term "Customer Consents" shall mean consents from customers with respect to contracts listed on Schedule 2.1(d) to the Agreement.

In the event that Seller is called upon to satisfy any Specified Obligation, Buyer shall indemnify, defend and hold harmless Seller and promptly reimburse Seller with respect to all Losses arising or resulting from or related to such Specified Obligations without regard to any limitation in Section 10.3 of the Agreement or other limitations.

In the event that Seller is required to waive any rights, claims or defenses against any customer of Seller pursuant to any customer consents obtained or novation agreements entered into by Seller as of the date hereof or after the date hereof in connection with the above transaction and such rights, claims or defenses have been assigned or otherwise transferred to Buyer in connection with the above transaction, Buyer shall, at the request of the Seller, assert such rights, claims or defenses for the benefit of the Seller.

Unless otherwise defined in this letter, capitalized terms used in this letter shall have the meaning ascribed to such terms in the Agreement. Except as amended hereby, all other provisions of the Agreement will remain in full force and effect and it is understood and agreed

McCormick Selph, Inc. July 16, 1999 Page 2

that the provisions of Sections 10.4 and 10.5 of the Agreement shall apply to the obligations of the Buyer set forth in the two preceding paragraphs.

If you are in agreement with the foregoing letter, please sign this letter in the space provided below and return it to the undersigned via facsimile at 412-394-3010.

Sincerely,

TELEDYNE INDUSTRIES, INC.

Ву \_\_\_\_\_

James L. Murdy
Executive Vice President, Finance and
Administration and Chief Financial Officer

AGREED TO, intending to be legally bound as of the date written above:

McCORMICK SELPH, INC.

Keith Oster

Vice President and Secretary

NA991960.212/3+

₹.

McCormick Selph, Inc. July 16, 1999 Page 2

that the provisions of Sections 10.4 and 10.5 of the Agreement shall apply to the obligations of the Buyer set forth in the two preceding paragraphs.

If you are in agreement with the foregoing letter, please sign this letter in the space provided below and return it to the undersigned via facsimile at 412-394-3010.

Sincerely,

TELEDYNE INDUSTRIES, INC.

James L. Murdy

Executive Vice President, Finance and

Administration and Chief Financial Officer

AGREED TO, intending to be legally bound as of the date written above:

McCORMICK SELPH, INC.

Keith Oster

Vice President and Secretary

NA991960.212/3+

## KIRKPATRICK & LOCKHART LLP

1500 OLIVER BUILDING
PITTSBURGH, PENNSYLVANIA 15222-2312

TELEPHONE (412) 355-6500 FACSIMILE (412) 355-6501 www.kl.com

THOMAS A. DONOVAN (412) 355-6466 DONOVATA@KL.COM

May 27, 1999

## VIA HAND DELIVERY

Melanie Cibik, Esquire Allegheny Teledyne Incorporated 1000 Six PPG Place Pittsburgh, PA 15222

RE: McCormick Selph

Dear Melanie:

Enclosed for your files is a copy of the Federal Trade Commission's letter acknowledging receipt of the Premerger Notification forms from Allegheny Teledyne Incorporated and J. F. Lehman Equity Investors I, L.P., in connection with the sale of the assets of the McCormick Selph ordinance unit. The waiting period under Hart-Scott-Rodino will expire on June 19, 1999 unless it is terminated early or extended by a Second Request.

If you have any questions, please give me a call.

Sincerely,

Thomas A. Donovan

TAD/lak Enclosure

cc: David Grecco, Esq. (w/encl.)



# UNITED STATES OF AMERICA FEDERAL TRADE COMMISSION

May 24, 1999

Thomas A Donovan, Jon D Walton Kirkpatrick & Lockhard LLP 1500 Oliver Building Pittsburgh, PA 15222

Re: Premerger Notification Requirements Under the Hart-Scott-Rodino Antitrust Improvements Act of 1976

Dear Mr Donovan:

This office and the Antitrust Division of the Department of Justice received completed Notification and Report Forms from all parties to the proposed acquisition by J.F. Lehman Equity Investors I, L.P. of certain assets of McCormick Selph Ordance business unit of Teledyne Industries from Allegheny Teledyne Incorporated . The waiting period required by Section 7A(b)(1) of the Clayton Act, 15 U.S.C. Section 18a(b)(1) began on May 20, 1999, and will expire at 11:59 p.m. on June 19, 1999, unless extended by a request for additional information or documentary material or unless early termination of the waiting period is granted pursuant to 16 C.F.R. Section 803.11.

If you should have any questions concerning this matter, please refer to identification number 19992835.

Sinderely,

James H Ferkingstad

Investigator

Premerger Notification Office

Bureau of Competition

(202) 326-3100

## **AFFIDAVIT**

Made Pursuant to Section 803.5 of the Rules Promulgated Under Hart-Scott-Rodino Antitrust Improvements Act of 1976

COMMONWEALTH OF PENNSYLVANIA	)	
	)	SS
COUNTY OF ALLEGHENY	)	

I, Jon D. Walton, being duly sworn, do hereby depose and state that:

- I am Senior Vice President, General Counsel and Secretary of Allegheny Teledyne Incorporated ("ATI").
- 2. J. F. Lehman Equity Investors I, L.P. ("Lehman") and Teledyne Industries, Inc. ("Teledyne"), a wholly-owned subsidiary of ATI, have executed an Amended and Restated Asset Purchase and Sale Agreement dated as of May 17, 1999 (the "Agreement"), a copy of which is being filed with the Form referred to in paragraph 3 below, pursuant to which Lehman would acquire substantially all of the assets and business of the McCormick Selph Ordnance business unit of Teledyne Ryan Aeronautical, which is a division of Teledyne, for approximately \$39 million in cash and the assumption of approximately \$3.9 million in liabilities.
- I am executing this Affidavit on behalf of ATI pursuant to 16 C.F.R. § 803.5(b) in connection with the Premerger Notification and Report Form that the Company is filing with the Federal Trade Commission and the Antitrust Division of the Department of Justice in connection with the aforementioned transaction.
- 4. Subject to the terms and conditions of the Agreement, ATI has a good faith intention of consummating the aforementioned transaction.

Jon D. Walton

SWORN TO AND SUBSCRIBED

before me this 19 day of

May, 1999.

Severly A. Drysos Notary Public Notarial Seal Beverly A. Drizos, Notary Public Pittsburgh, Allegheny County My Commission Expires June 4, 2002

Member, Pennsylvania Association of Notaries

16 C.F.R. Part 803 - Appendix			2024 0005
NOTIFICATION AND REI	3084-0005 FOR OFFICE USE ONLY		
		OLKS AND ACCOUNTION	TRANSACTION NUMBER
Attach the Affidavit required by			
IS THIS ACQUISITION A CASH ☐ YES ☑NO	TENDER OFFER?		CTO DETR
	RMINATION OF THE WAITING PERIOD? (G	Grants of early termination are publish	hed in the Federal Register.)
✓ YES □ NO			
ITEM 1			
(a) NAME AND HEADQUARTER	RS ADDRESS OF PERSON FILING		
Allegheny Teledyne Incorporated 1000 Six PPG Place			
Pittsburgh, PA 15222-5479			
(b) PERSON FILING NOTIFICAT	TION IS		
an acquiring person	an acquired person Doth		
(c) LIST NAMES OF ULTIMATE PERSONS	PARENT ENTITIES OF ALL ACQUIRING	LIST NAMES OF ULTIMATE PAR PERSONS	RENT ENTITIES OF ALL ACQUIRED
J. F. Lehman Equity Investors I,	L.P.	Allegheny Teledyne Incorporated	
(d) THIS ACQUISITION IS (put a	n X in all the boxes that apply)	O	
an acquisition of assets		a consolidation an acquisition of voting securit	ioc
a merger (see § 801.2)	1.2(4)	a secondary acquisition	
an acquisition subject to § 80	1.2(e) or other corporation (see § 801.40)	an acquisition subject to § 801	.31
an acquisition subject to § 80		— anathrous of the second state of the second state of	
other (specify)	tion (openity type)		
(e) INDICATE THE HIGHEST NO	OTIFICATION THRESHOLD IN § 801(b) FOR	R WHICH THIS FORM IS BEING F	ILED (acquiring person only)
☐ \$15 million	□ 15%	25%	□ 50%
(f) VALUE OF VOTING SECURIT	TIES TO BE ACQUIRED	VALUE OF ASSETS	
N/A		Approx. \$ 42.9 million	
(g) PUT AN "X" IN THE APPROP	PRIATE BOX TO DESCRIBE ENTITY FILING	NOTIFICATION	
☑ Corporation	☐ Partnership	Other (Specify)	
(h) DATA FURNISHED			
⊠ calendar year	fiscal year (specify period) (n	month/year) to (month/year)	
24 Calcinal year	Install year (specify period) (ii	nonuvyear) to (monuvyear)	
person which, by reason of a merg § 7A of the Clayton Act, 15 U.S. Hart-Scott-Rodino Antitrust Impro 90 Stat. 1390, and rules promulg "the rules" or by section number). Federal Register at 43 FR 33450 Parts 801-03. Fallure to file this the required waiting period by accordance with the applicable processing the subjects any "person," as defined for noncompliance, to liablity for a day during which such person is in		confidential. It is exempt from disc Act, and may be made public proceeding, or disclosed to Congress. Complete and return two notarize attachments) of this Notification an Office, Bureau of Competition, I Washington, D.C. 20580, and documentary attachments) to De Office of Operations, Premerger 601 D Street, NW, Room 10-013 office for information and assistar with this Notification and Repo Commission, Washington, D.C. 2	
to vary from 8 to 160 hours per response, including time for revisources, gathering and maintain	reporting burden for this report is estimated response, with an average of 39 hours per ewing instructions, searching existing data ing the data needed, and completing and tion. Send comments regarding the burden	Premerger Notification Office H-303 Federal Trade Commission Washington, D.C. 20580	Office of Information and Regulatory Affairs, Office of Management and Budget Washington, DC 20503

estimate or any other aspect of this report, including suggestions for reducing

this burden, to:

· · ·	
NAME OF PERSON FILING NOTIFICATION	DATE
ALLEGHENY TELEDYNE INCORPORATED	May 19, 1999
PUT AN X IN THE APPROPRIATE BOX AND GIVE THE NAME AND ADDR	ESS OF ENTITY FILING NOTIFICATION (if other than ultimate parent entity)
NA ☐ This report is being filed on behalf of a foreign person pursuant to § 803.4.	This report is being filed on behalf of the ultimate parent entity by another entity within the same person authorized by it to file pursuant t § 803.2(a).
NAME OF ENTITY FILING NOTIFICATION	ADDRESS
(j) NAME AND ADDRESS OF ENTITY MAKING ACQUISITION OR WHOSE DIFFERENT FROM THE ULTIMATE PARENT ENTITY IDENTIFIED IN	
Teledyne Industries, Inc. 2049 Century Park East Suite 1500	
Los Angeles, California 90067-3101	
PERCENT OF VOTING SECURITIES HELD BY EACH ENTITY IDENTITY	FIED IN ITEM 1(a)
100%	
ITEM 2	
2(a) DESCRIPTION OF ACQUISITION	
Acquiring Person	Acquired Person
J. F. Lehman Equity Investors I, L.P. ("Lehman") c/o J.F. Lehman & Company 450 Park Avenue, Sixth Floor	Allegheny Teledyne Incorporated ("ATI") 1000 Six PPG Place Pittsburgh, PA 15222-5479
New York, NY 10022	McCormick Selph Ordnance Unit of Teledyne Industries, Inc. 3601 Union Road Post Office Box 6 Hollister, CA 95024-0006
Lehman and Teledyne Industries, Inc. ("Teledyne"), an indirect wholly-owned so Sale Agreement dated as of May 17, 1999 (the "Agreement"), a copy of which is would acquire substantially all of the assets and business of the McCormick Se Aeronautical, which is a division of Teledyne, for approximately \$39 million in ca approximately \$3.9 million in liabilities. Completion of the acquisition is subject under the Hart-Scott-Rodino Antitrust Improvements Act of 1976. The parties or waiver of these conditions, including the expiration or early termination of the	s attached as Exhibit 1, pursuant to which Lehman (or an affiliate of Lehman) liph Ordnance business unit ("McCormick Selph") of Teledyne Ryan ish (subject to a working capital adjustment) and the assumption of to certain conditions, including the expiration or termination of the waiting per expect to close the transaction as soon as practicable following the satisfaction
2(b)(i) ASSETS TO BE ACQUIRED (to be completed only for assets acquisiti	ons)
Under the Agreement, Lehman would acquire substantially all of the assets and a working capital adjustment) and the assumption of approximately \$3.9 million accounts receivable, inventories, intellectual property, real property, plant and excalifornia. The parties have agreed upon an allocation of the purchase price am	business of McCormick Selph for approximately \$39 million in cash (subject in liabilities. See Agreement Section 2.1. McCormick Selph's assets include quipment. McCormick Selph's manufacturing plant is located in Hollister,
2(b)(ii) ASSETS HELD BY ACQUIRING PERSON	
2(c) VOTING SECURITIES TO BE ACQUIRED N/A	
(c)(i) LIST AND DESCRIPTION OF VOTING SECURITIES AND LIST (	OF NON-VOTING SECURITIES:
N/A	
(c)(ii) TOTAL NUMBER OF SHARES OF EACH CLASS OF SECURITY	<b>*</b>
N/A	
(c)(iii) TOTAL NUMBER OF SHARES OF EACH CLASS OF SECURIT	Y BEING ACQUIRED:
N/A	
(c)(iv) IDENTITY OF PERSONS ACQUIRING SECURITIES:	
N/A	

l v							
NAM	ME OF PERSON FILING NOTIFICATION		DATE				
AL	LEGHENY TELEDYNE INCORPORATED	- 10 Wg	May 19, 1999				
	(c)(v) DOLLAR VALUE OF SECURITIES IN EACH CLASS BEING ACQUIRED:						
	N/A						
	(c)(vi) TOTAL NUMBER OF EACH CLASS OF SECURITIES HELD BY ACQUIRING PERSON AS A RESULT OF THE ACQUISITION:						
	N/A						
	(c)(vii) PERCENTAGE OF EACH CLASS OF SECURITIES HELD BY ACQUIRING PERSON AS A RESULT OF THE ACQUISITION:						
	N/A						
	(c)(viii) DOLLAR VALUE OF SECURITIES TO BE HELD AS A RESULT OF THE ACQUISITION:						
	N/A						
(d) 5	SUBMIT A COPY OF THE MOST RECENT VERSION OF CONTRACT OR AGREEMENT (or letter	of intent to n	nerge or acquire)				
distribution of the second	NOT ATTACH THIS DOCUMENT TO THIS PAGE. ATTACHMENT OR REFERENCE NUMBER O	OF CONTRAC	CT OR AGREEMENT: 1				
	M 3						
	ETS AND VOTING SECURITIES HELD AS A RESULT OF THE ACQUISITION						
	PERCENTAGE OF ASSETS: Approximately 1.3%						
(b)	PERCENTAGE OF VOTING SECURITIES: N/A						
(c)	AGGREGATE TOTAL VALUE: Approximately \$42.9 million		- w				
ITE	M 4						
PER (see	SONS FILING NOTIFICATION MAY PROVIDE BELOW AN OPTIONAL INDEX OF DOCUMENTS item by item instructions). THESE DOCUMENTS SHOULD NOT BE ATTACHED TO THIS PAGE.	REQUIRED	TO BE SUBMITTED BY ITEM 4				
(a)	DOCUMENTS FILED WITH THE UNITED STATES SECURITIES AND EXCHANGE COMMISSION	ATTACH	MENT OR REFERENCE NUMBER				
Alle	egheny Teledyne Incorporated Form 10-K for the fiscal year ended December 31, 1998		2				
Alle	egheny Teledyne Incorporated Form 10-Q for the quarter ended March 31, 1999	4	3				
	egheny Teledyne Incorporated Notice of 1999 Annual Meeting of Stockholders and Proxy Statement ed March 18, 1999		4				
(b) A SHE	NNUAL REPORTS, ANNUAL AUDIT REPORTS, AND REGULARLY PREPARED BALANCE ETS	ATTACH	IMENT OR REFERENCE NUMBER				
1998	Allegheny Teledyne Annual Report		5				
(c) S	STUDIES, SURVEYS, ANALYSES, AND REPORTS	ATTACH	IMENT OR REFERENCE NUMBER				
Line	coln Partners LLC, Confidential Information Memorandum, October 1998		6				
Mc	Cormick Selph, Management Presentation, October 1998		7				
Memorandum from J. Lawson et al. to J. Murdy et al., November 6, 1998							
Memorandum from J. Lawson et al. to J. Murdy et al., January 15, 1999							
Lincoln Partners LLC, McCormlck Selph Business Update, February 3, 1999							
199 Feb	1999 McCormick Selph, Comparison of February 15, 1999 Forecast to Offering Memorandum,  February 15, 1999						
McC	Cormick Selph, Management Presentation, March 2, 1999		12				

•		1
NAME OF PERSON FILING NOTIFICATION		DATE
ALLEGHENY TELE	DYNE INCORPORATED	May 19, 1999
Lincoln Partners, Qu	lestions from J. F. Lehman and Responses, April 13, 1999	13
Lincoln Partners, Su	14	
ITEM 5		
(SIC Code) Industry c	listed in the General Instructions to the Form. Refer to the 1987 edition of the Standard Industrial odes; Refer to the Numerical List of Manufactured and Mineral Products, 1992 Census of Manufactured and Mineral Products, 1992 Census of Manufactured and Mineral Products, 1992 Census of Manufactured and Product codes. Report revenues for the 5-digit and 7-digit functions.	acturers and Census of Mineral
5(a) DOLLAR REVEN	IUES BY INDUSTRY	
4-DIGIT INDUSTRY CODE Product code published	DESCRIPTION	1992 TOTAL DOLLAR REVENUES (000)
2892 3679	Explosives Electronic Components, Not Elsewhere Classified	\$ 27,794 \$ 6,633
EAVO DOLLAR DEL		I.
5(b)(i) DOLLAR REVE 7-DIGIT	ENUES BY MANUFACTURED PRODUCTS DESCRIPTION	l 1992 TOTAL
PRODUCT CODE Product code published	DESCRIPTION	DOLLAR REVENUES (000)
2892071	Other explosives, including military detonators, jet starters, fuse and explosive assemblies, etc.	\$ 27,794
3679998	All other electronic parts, n.e.c. and specialized electronic hardware, n.e.c.	\$ 6,633
	DDED OR DELETED	
7-DIGIT PRODUCT CODE	DESCRIPTION	YEAR OF 1996 TOTAL ADDITION DOLLAR
Product code published	Additions:	REVENUES
poblished	N/A	(000)
7-DIGIT	DESCRIPTION	YEAR OF
PRODUCT CODE Product code	Deletions:	DELETION
published	percuos.	
3679998	All other electronic parts, n.e.c. and specialized electronic hardware, n.e.c.	1998
5(b)(iii) DOLLAR REV 5-DIGIT PRODUCT CLASS CODE Product code published	ENUES BY MANUFACTURED PRODUCT CLASS DESCRIPTION	YEAR 1998 TOTAL DOLLAR REVENUES (000)
28920	Explosives	\$30,388
(c) DOLLAR REVEN	UES BY NON-MANUFACTURING INDUSTRY DESCRIPTION	l YEAR
INDUSTRY CODE	DESCRIF HON	
		TOTAL DOLLAR REVENUES
	••••	1

N/A

	(				
NAME OF PERSON FILING NOTIFICATION		DATE			
ALLEGHENY TELEDYNE INCORPORATED		May 19, 1999			
5(d) COMPLETE ONLY IF ACQUISITION IS THE FORMATION OF A JOINT VENTURE OR OTHER CORPORATION N/A					
5(d)(i) NAME AND ADDRESS OF THE JOINT VENTURE OR OTHER CORPORATION					
N/A					
5(d)(ii)					
(A) CONTRIBUTIONS THAT EACH PERSON FORMING THE JOINT VENTURE OR OTHER CORPORATION HAS AGREED TO MAKE.  N/A					
(B) DESCRIPTION OF ANY CONTRACTS OR AC	GREEMENTS				
(C) DESCRIPTION OF ANY CREDIT GUARANTE N/A	ES OR OBLIGATIONS				
(D) DESCRIPTION OF CONSIDERATION WHICH EACH PERSON FORMING THE JOINT VENTURE OR OTHER CORPORATION WILL RECEIVE N/A					
5(d)(iii) DESCRIPTION OF THE BUSINESS IN WHICH THE JOINT VENTURE OR OTHER CORPORATION WILL ENGAGE N/A					
5(d)(iv) SOURCE OF DOLLAR REVENUES BY 4-DIGIT SIC CODE (non-manufacturing) AND BY 5-DIGIT PRODUCT CLASS (manufacturing) N/A					
ITEM 6					
6(a) ENTITIES WITHIN PERSON FILING NOTIFIC	CATION				
N/A					
:					
6(b) SHAREHOLDERS OF PERSON FILING NOT	IFICATION				
N/A					
6(c) HOLDINGS OF PERSON FILING NOTIFICAT	TON				
N/A					
ITEM 7 DOLLAR DESCRIPTION					
ITEM 7 DOLLAR REVENUES					
7(a) 4-DIGIT SIC CODE AND DESCRIPTION					
None					
7(b) NAME OF EACH PERSON WHICH ALSO DERIVED DOLLAR REVENUES .					
7(c) GEOGRAPHIC MARKET INFORMATION					
ITEM 8 vendor-vendee relationship					
☑ NO ☐ YES (If yes and you are the vendee, complete the following)					
PRODUCT PURCHASES	VENDOR	DOLLAR AMOUNT			

ITEM 9 PRIOR ACQUISITIONS (to be completed by acquiring person only)

N/A

· (	(	
NAME OF PERSON FILING NOTIFICATION		DATE
ALLEGHENY TELEDYNE INCORPORATED		May 19, 1999
ITEM 10 IDENTIFICATION OF PERSON TO CONTACT REGARDING TO	HIS REPORT	
	TITLE OF CONTACT PERSON	
Jon D. Walton	Senior Vice President, General Counsel and Secretary, Allegheny Teledyne Incorporated	
Thomas A. Donovan	Outside Counsel	
FIRM NAME AND BUSINESS ADDRESS	BUSINESS TELEPHONE NUMBER	
Allegheny Teledyne Incorporated 1000 Six PPG Place Pittsburgh, PA 15222	(412) 394-2836	
Kirkpatrick & Lockhart LLP 1500 Oliver Building Pittsburgh, PA 15222	(412) 355-6466	
10(b) IDENTIFICATION OF AN INDIVIDUAL LOCATED IN THE UNITED S NOTICE OF ISSUANCE OF A REQUEST FOR ADDITIONAL INFORMATIONAL NAME N/A	ON OR DOCUMENTS. (See § 803.20.)	<b>Б</b> (2)(iii))
ADDRESS	DUCKIEGO TEL EDUCKIE ANIMAGEO	
Abbricas	BUSINESS TELEPHONE NUMBER	
	J	
CERTIF	ICATION	
This NOTIFICATION AND REPORT FORM, together with any and all apper supervision in accordance with instructions issued by the Federal Trade Concestimates have been made because books and records do not provide the rand complete in accordance with the statute and rules.	mmission. Subject to the recognition the	nat, where so indicated, reasonable
NAME (Please print or type)	TITLE	· · · · · · · · · · · · · · · · · · ·
Jon D. Walton	Senior Vice President, General Counsel and Secretary	
SIGNATURE Jonn. Watron		May 19 1999
,		0

· <u>· · · · · · · · · · · · · · · · · · </u>	
NAME OF PERSON FILING NOTIFICATION	DATE
ALLEGHENY TELEDYNE INCORPORATED	May 19, 1999
Subscribed and sworn to before me at the	
City of Pittsburgh, Commonwealth of Pennsylvania this	
Signature Beverly A. Dringos	
Signature 15 xxxxxx	ay.
My Commission expires Notarial Seal Beverly A. Drizos, Notary Public Pittsburgh, Alegheny County My Commission	
My Commission Expires June 4, 2002  Member, Pennsylvania Association of Noterios	

(Seal)

### INTERNATIONAL AGREEMENT

THIS AGREEMENT is made and entered into as of the 9th day of June, 1999, by and between McCormick Selph Ordnance Unit, having its offices at 3601 Union Road, Hollister, CA, 95024, United States of America (hereinafter referred to as "Manufacturer") and, Teledyne Japan K.K., having its principal place of business at Shosankan 8F, 1-3-2 Iidabashi, Chiyoda-ku, Tokyo 102, Japan (hereinafter referred to as "Representative").

### WITNESSETH

In consideration of the mutual covenants and conditions herein contained, the parties mutually agree as follows:

1. Products and Territory. Manufacturer bereby appoints Representative on an exclusive basis as its authorized sales representative to solicit orders for the following products (hereinafter referred to as the "Products"):

### all commercial and aerospace products

during the term of this Agreement from any purchasers located in the following described territory

### JAPAN

2. Compensation. (a) By the twentieth (20th) day of each calendar month, Manufacturer shall pay Representative a commission of 1.5% of the Net Invoice Price (as defined below) on the sale of commercial products and 5% of the Net Invoice Price on the sale of serospace products, actually paid to and received in whole by Manufacturer during the immediately preceding calendar month for orders for Products solicited by Representative and then accepted and shipped by Manufacturer.

"Net Invoice Price" shall mean Manufacturer's billing price less: (i) refunds, returns, commissions, packaging, insurance, duty, shipping costs, taxes, and allowances granted.

- (b) Manufacturer may change prices from time to time, in its sole discretion, and will provide sixty (60) days prior notice of such changes to Representative.
- (c) Commissions shall be payable at the address of Representative set forth in Section 14 Notice.
- (d) If the Net Invoice Price of a Product is stated in a currency other than U.S. Dollars, then, for the purpose of determining the amount of commissions payable, such Net Invoice Price shall be converted into U.S. Dollars at the average exchange rate quoted in the Wall Street Journal in New York between such currencies during the ten (10) business days immediately prior to the date on which such commissions become due. Alternatively, Manufacturer, at its sole option, may pay any commission in the currency of the Net Invoice Price.

- (e) The payment of commissions as provided for in this Agreement shall at all times be subject to such payments being permitted and valid under the policies, laws, decrees, orders, rules and regulations of the government of the United States of America and of the government or governments of the country in which Representative's principal place of business is located and the country or countries of the Territory, and any agencies or instrumentality's of such governments, in effect at the time the sales are made and at the time the commissions are payable.
- (f) Manufacturer shall pay all commissions owed to Representative under this Agreement within thirty (30) days after termination or expiration of this Agreement.
- (g) Together with a commission paid to Representative, Manufacturer shall provide to Representative (i) an accounting of the orders for which commissions are being paid (including the customers' names and invoice numbers), (ii) the rate of commission of each order, and (iii) information relating to any offsets against commissions included in that payment.
- (h) All payments of commissions not disputed as to correctness by Representative within one year after receipt thereof shall thereafter conclusively be deemed correct for all purposes.
- 3. Export Controls Requirements. The ultimate shipment of potential orders solicited by Representative shall be subject to the right and ability of Manufacturer to make such sales and shipments under all policies, decrees, orders, laws, rules and regulations of the United States government and agencies and instrumentality's thereof presently in effect, or which may be in effect hereafter, which govern exports or otherwise pertain to export controls, including, without limitation, the International Traffic-in-Arms Regulations. Any order which has been accepted by Manufacturer but which cannot be fulfilled due to such policies, decrees, orders, laws, rules or regulations shall be considered to have been rejected when submitted to Manufacturer for acceptance or rejection.
- 4. Relationship of the Parties. Representative shall be considered to be an independent contractor. The relationship shall not be construed to be that of employer and employee, nor to constitute a partnership, joint venture or agency of any kind.

Manufacturer shall not reimburse Representative for any expenses which Representative might incur in connection with: (i) soliciting sales of the Products; or (ii) otherwise discharging its responsibilities under this Agreement, except that in connection with representation relating to commercial products hereunder Manufacturer shall reimburse, on a monthly basis, Representative for 100% of the salary, benefits and all direct expenses of one of Representative's employees and for 30% of the salary and benefits of another of Representative's employees, together with a 15% administrative fee applicable for both of Representative's employees. As of the time of entering this Agreement such salary and benefits are JPY9,750,000. per annum. This amount is subject to escalation in accordance with Representative's salary and benefit structure.

Notwithstanding anything contained in this Agreement to the contrary, should circumstances require, Representative may, with the approval of Manufacturer, buy products for its own account and sell directly to customers in the Territory. Such sales will still be subject to the compensation schedule set forth in Section 2 above, or other terms mutually agreeable to the parties.

- 5. Reporting. (a) Statement of Work. Representative shall perform the tasks mutually agreed to with Manufacturer.
- (b) Manufacturer's Reports. Manufacturer shall report any inquiries, leads or other information regarding potential sales in the Territory to Representative. Likewise, Representative shall report to Manufacturer any inquiries, leads or other information regarding potential sales outside the Territory.
- (c) Representative's Reports. Representative shall provide Manufacturer with written quarterly reports which shall include customer call reports, business trends, production planning of the prime customers in the Territory, market forecasts and performance against the Statement of Work described in Section 5(a).
- 6. Sales Promotion and Field Assistance. Manufacturer shall provide Representative with appropriate quantities of product catalogues, maintenance manuals, and other descriptive literature. Any such literature will be provided in English. To the extent permitted by applicable export laws and regulations, Manufacturer may provide appropriate field sales and technical assistance to Representative and its customers.
- 7. Trademarks, Service Marks and Trade Names. (a) Right to Use. Representative may use Manufacturer's trade names, service marks and trademarks listed on Exhibit A hereto (hereinafter referred to as the "Trademarks") in the Territory on a non-exclusive basis only during the term of this Agreement and solely for display or advertising purposes in connection with the solicitation of orders for the Products in accordance with this Agreement. Representative shall not at any time do or permit any act to be done which may in any way impair the rights of Manufacturer in the Trademarks. Representative shall give Manufacturer thirty (30) days prior written notice before using any of the Trademarks for the first time in a particular jurisdiction outside the United States.
- (b) Quality Control. In order to comply with Manufacturer's quality control standards, Representative shall: (i) use the Trademarks in compliance with all relevant U.S. federal and state and non-U.S. laws and regulations; (ii) accord Manufacturer the right to inspect Representative's facilities used in connection with efforts to solicit orders for the Products during normal business hours, without advance notice, to confirm that Representative's use of such Trademarks is in compliance with this provision; and (iii) not modify any of the Trademarks in any way and not use any of the Trademarks or in connection with on any goods or services other than the Products.
- (c) Representative shall notify Manufacturer in writing of any possible infringement of the

Trademarks or any disputes relating to or arising out of the Trademarks or any disputes relating to or arising out of the Trademarks as soon as Representative becomes aware of them. Furthermore, Representative shall cooperate and render reasonable assistance to Manufacturer for the protection of the Trademarks (including, without limitation, executing and filing user agreements), as reasonably requested by Manufacturer from time to time.

- 8. Covenant Not to Compete. During the term of this Agreement, Representative shall not, directly or indirectly, solicit orders for, promote or sell in the Territory products which are competitive with the Products. The foregoing shall not prohibit Representative from soliciting orders for, promoting or selling products of Teledyne Electronic Technologies, including the Teledyne Controls business unit.
- 9. Indemnification. Manufacturer shall indemnify, defend, protect and save Representative and its affiliates and all officers, directors, employees and agents thereof (hereinafter referred to as "Indemnitees") harmless of, from and against all claims, demands, suits or actions (including attorneys' fees incurred in connection therewith), including but without limitation damage or injury to property or persons and incidental, special and consequential damages, losses, deficiencies, liabilities, judgments, costs and expenses which may be sustained by any third party or any Indemnitees occurring out of or incident to the conduct of Manufacturer and/or use by third parties of the Products. Manufacturer consents to personal and subject matter jurisdiction of the Japanese courts in any disputes brought pursuant to the sale of Products in Japan where a claim of indemnification is made by Representative.
- 10. Term and Termination. Unless it is terminated earlier pursuant to this Paragraph, this Agreement shall continue in full force and effect until it automatically expires upon the date two (2) years from the date of execution hereof.

This Agreement may be terminated immediately upon written notice from Manufacturer in the event Representative becomes insolvent or files an application in bankruptcy, if a Trustee or Receiver is appointed for Representative or if Representative makes a general assignment for the benefit of creditors.

This Agreement may be terminated immediately upon written notice by the non-defaulting party, if such party is not itself in default of this Agreement, if the other party breaches any covenant or warranty made by it in this Agreement and if, after ten (10) days' written notice to cure any such default, the default is not cured.

Either party to this Agreement may terminate this Agreement at any time without cause, upon giving the other party at least thirty (30) days prior written notice of such termination.

Notwithstanding anything else in this Agreement to the contrary, the parties agree that Sections 7, 9, 10, 11, 16, 20, 21, 22 and 26 shall survive the termination or expiration of this Agreement, as the case may be, to the extent required for the full observation and performance by any or all of the parties hereto.

- Publicity. Representative agrees that any publicity or advertising which shall be released by it in which Manufacturer is identified in connection with the Products shall be in accordance with the terms of this Agreement and with information and data which Manufacturer has furnished in connection with this Agreement. Copies of all such publicity and advertising shall be forwarded promptly to Manufacturer.
- 12. Modification. No modification or change may be made in this Agreement except by written instrument duly signed by a duly authorized representative of Representative, and by a duly authorized representative of Manufacturer.
- Assignment. This Agreement may not be assigned, delegated, sublicensed or transferred, whether by operation of law or otherwise, by either party without the prior written consent of the other party, and any attempted assignment, delegation, sublicense or transfer without such written consent shall be void and of no effect, except (a) Representative may assign or otherwise transfer this Agreement, without Manufacturer's consent, to Representative's successor in connection with the spin-off of the Aerospace and Electronics segment of Allegheny Teledyne Incorporated and (b) Manufacturer may assign or otherwise transfer this Agreement, without Representative's consent, to J. F. Lehman Equity Investors I, L.P. or its affiliate in connection with the sale of substantially all of the assets of Manufacturer by Teledyne Industries, Inc. To the extent permitted by this provision, this Agreement shall be binding upon and shall inure to the benefit of the permitted successors and assigns of Manufacturer and Representative.
- 14. Notice. All notices, demands or other communications required or permitted to be given or made hereunder shall be in writing and delivered personally (including by air courier) or sent by registered or recorded delivery mail (by air-mail if the notice is being communicated internationally), or by telex, telecopy (facsimile) or cable addressed to the intended recipient thereof at its address or at its telex, cable or telecopier number set out below (or to such other address or number as any party may from time to time notify the others). The addresses and numbers of the parties for the purposes of this Agreement are:

If to Representative: Teledyne Japan K.K.

Shosankan 8F, 1-3-2 lidabashi Chiyodo-Ku, Toyko 102 Japan

ATTN:

Michael Robbins

Telephone:

011-81-3-3239-9080

Facsimile:

011-81-3-3239-9021

If to Manufacturer: McCormick Selph Ordnance Unit

3601 Union Road Hollister, CA 95024

ATTN:

B. R. Griffin

Telophone:

831-637-3731, Ext. 243

Pacsimile:

831-637-9739

With a copy to:

Allegheny Teledyne Incorporated

1000 Six PPG Place

Pittsburgh, Pennsylvania 15222

Attn: Senior Vice President, General Counsel & Secretary

Telephone:

412-394-2836

Pacsimile:

412-394-3010

Any such notice if given or made by registered or recorded delivery (air mail if international) shall be deemed to have been received on the earlier of the date actually received and the date five (5) [fifteen (15) if international] calendar days after the same was posted (and in proving such it shall be sufficient to prove that the envelope containing the same was properly addressed and posted as aforesaid) and if given or made by telecopy, cable or telex shall be deemed to have been received at the time of dispatch, unless such date of deemed receipt is not a day on which banks in Pittsburgh, Pennsylvania, U.S.A., are open for business, in which case the date of deemed receipt shall be the next such succeeding banking business day.

- 15. Waiver. None of the conditions or provisions of this Agreement shall be held to have been waived by any act or knowledge on the part of either party, except by an instrument in writing signed by a duly authorized officer or representative of the party entitled to the benefit of such condition or provision. Further, the waiver by either party of any right herounder or the failure to enforce at any time any of the provisions of this Agreement, or any rights with respect thereto, shall not be deemed to be a continuing waiver or a waiver of any other rights hereunder or of any breach or failure of performance of the other party.
- 16. Validity. Manufacturer warrants that this Agreement is lawful and may be performed in accordance with its terms under the laws of the United States of America in effect at the time of execution of this Agreement. Representative warrants that this Agreement is lawful and may be performed in accordance with its terms under the laws of the Territory in effect and the jurisdiction of Representative's principal place of business at the time of execution of this Agreement. Manufacturer and Representative each covenant and warrant that they will each advise the other of any changes in the respective laws, which might or will impair the validity of all or any part of this Agreement.
- 17. Construction of Agreement and Arbitration. This Agreement, which is in English, shall be interpreted in accordance with the commonly understood meanings of the words and phrases hereof in the United States of America. This Agreement, including the performance of the parties hereto and its termination, shall be construed and governed according to the laws of the State of California, United States of America applicable to contracts made and to be fully performed herein. Any dispute, controversy or claim arising out of or relating to this Agreement, or to a breach thereof, including its interpretation, performance or termination, shall

be finally resolved by arbitration. The arbitration shall be conducted in English and in accordance with the rules of the American Arbitration Association, which shall administer the arbitration. The arbitration shall be conducted by the arbitrator selected by Manufacturer and Representative or, if they cannot agree on an arbitrator, by the president of the American Arbitration Association. The arbitration, including the rendering of the award, shall take place in Los Angeles, California and shall be the exclusive forum for resolving such dispute, controversy or claim. For the purposes of this arbitration, the provisions of this Agreement and all rights and obligations thereunder shall be governed and construed in accordance with the laws of the State of California. The decision of the arbitrator(s) shall be binding upon the parties hereto, and the expense of the arbitration (including, without limitation, the award of attorneys' fees to the prevailing party) shall be paid as the arbitrators determine. The decision of the arbitrators shall be final, and judgment thereon may be entered by any court of competent jurisdiction.

- 18. Registration and Disclosure. Representative represents and warrants to Manufacturer that it is, and will be at all times during the term of this Agreement, registered as an agent with all applicable government authorities, if such registration is required in the Territory and/or the jurisdiction of Representative's principal place of business. If required under applicable law, Representative will register this Agreement upon the execution hereof with the appropriate government authorities. The parties agree that in addition to any required governmental approval, approval of this Agreement may be required by some or all of the proposed customers and that the disclosure of this Agreement may be appropriate even though such approval is not required. Either party may, therefore, disclose all or any part of this Agreement to third parties under the circumstances described in this Section 18.
- 19. Entire Agreement. This Agreement supersedes and cancels any previous agreements or understandings, whether oral, written or implied, heretofore in effect between Manufacturer and Representative and sets forth the entire Agreement between Manufacturer and Representative with respect to the subject matter hereof.
- 20. No Rights by Implication. No rights or licenses with respect to the Products or the Trademarks are granted or deemed granted hereunder or in connection herewith, other than those rights or licenses expressly granted in this Agreement.
- 21. No Corrupt Practices. (a) Representative and its employees and representatives are aware of, and agree to abide by, the obligations imposed by the Foreign Corrupt Practices Act, 15 U.S.C.uu78dd-1 to 78dd-2 and any similar legislation in the Territory and in the jurisdiction of Representative's principal place of business. Accordingly, Representative hereby warrants and represents to Manufacturer that no portion of any monies paid or payable to Representative in connection with this Agreement shall, directly or indirectly, whether in cash or kind, be paid, received, transferred, loaned, offered, promised or furnished (hereinafter collectively described as "paid"):
- (i) to or for the use of any officer or employee of any government or any department, agency, instrumentality or corporation thereof or controlled thereby, or any political party or official of a political party, or any candidate for a political office, or any person acting for or on

behalf of any of the foregoing, or any person or firm who has paid or will pay any portion thereof to any of the foregoing, for the purpose of obtaining or retaining business for or with, or directing business to, any person; or

- (ii) to or for the use or benefit of any individual, partner-ship, corporation or other entity, or any officer, agent or employee thereof, for the purpose of obtaining or retaining business for or with, or directing business to, any person; or
- (iii) in any other manner which will violate the tax, currency, exchange, commercial bribery, or other law of any country in the Territory, the United States or any other applicable jurisdiction, including but not limited to the provisions of the U.S. Foreign Corrupt Practices Act and any amendments thereto.
- (b) Representative shall keep complete and accurate records of all payments of any kind made by it from or with respect to commissions, service fees or other payments received from Manufacturer and such records shall be subject to inspection and audit by Manufacturer and its representatives at any time.
- Parties to Agreement. The parties to this Agreement are Manufacturer and Representative, and no other persons or entities. Manufacturer is an independently functioning operational business unit of the Ryan Aeronautical division of Teledyne Industries, Inc. The other business units and divisions of Teledyne Industries, Inc. and any and all affiliates of Teledyne Industries, Inc. and Allegheny Teledyne Incorporated are not parties to this Agreement shall have no obligations or duties under this Agreement and shall be treated as unrelated third parties for all purposes.
- Compliance With Laws. Representative covenants that all of its activities under or pursuant to this Agreement shall comply with all applicable laws, rules and regulations. In particular, but without limitation, Representative shall be responsible for obtaining all licenses, permits and approvals which are necessary or advisable for the solicitation of orders for, and sales of, the Products in the Territory and for the performance of its duties hereunder.
- 24. Severability. If any provision of this Agreement is declared invalid or unenforceable by a court or other dispute resolution body having competent jurisdiction, it is mutually agreed that this Agreement shall endure except for the part declared invalid or unenforceable by order of such court or other dispute resolution body. The parties shall consult and use their best efforts to agree upon a valid and enforceable provision, which shall be a reasonable substitute for such invalid or unenforceable provision in light of the intent of this Agreement.
- Counterparts. This Agreement may be executed in one or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.
- 26. Force Majeure. (a) Noither Manufacturer nor Representative shall be liable in damages, or shall be subject to termination of this Agreement by the other party, for any delay or default in

performing any obligation hereunder if that delay or default is due to any obligation hereunder if that delay or default is due to any cause beyond its reasonable control and without the fault or negligence of that party; provided however, that in order to excuse its delay or default hereunder, a party shall notify the other of the occurrence or the cause, specifying the nature and particulars thereof and the expected duration thereof; and provided, further, that within fifteen (15) calendar days after the termination of such occurrence or cause, such party shall give notice to the other party specifying the date of termination thereof. All obligations of both parties shall return to being in full force and effect upon the termination of such occurrence or cause (including without limitation any payments which became due and payable hereunder prior to the termination of such occurrence or cause).

- (b) For the purposes of this Section 26, a "cause beyond the reasonable control" of a party shall include, without limiting the generality of the phrase, any act of God, act of any government or other authority or statutory undertaking, industrial dispute, fire, explosion, accident, power failure, flood, riot or war (declared or undeclared).
- 27. Taxes. Taxes, in Japan, with respect to the transactions contemplated hereunder (with the exception of income taxes or other taxes imposed upon Manufacturer and measured by the gross or net income of Manufacturer) shall be the responsibility of Representative and, if paid or required to be paid by Manufacturer, the amount thereof shall be subtracted from the amounts payable to Representative hereunder. All other taxes in any jurisdiction shall be the responsibility of the Manufacturer.
- 28. Exhibits. All Exhibits referred to herein are intended to be and hereby are specifically made a part of this Agreement.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed on the day and year first above written.

REPRESENTATIVE

James L. Murdy Representative Director

July 13, 1999

MANUFACTURER McCormick Selph

NAME: Gerald L. McCartha

DATE: 7/13/99

### **EXHIBIT A TRADEMARKS**

McCormick Selph

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Facsimile No. (408) 637-1126 Verification 8 a.m. to 4:45 p.m. (408) 637-3731, Ext. 275	FACSIMILE TRANSMISSION	COMMUNICATION USE ONLY Message No. Date sent: Time sent: Initials:

DATE:

June 30, 1999

PAGE 1

TO:

ATTN:

MELANIE CIBIK

SUBJECT:

AUTOLIV P.O. - HACN

REFER:

TELECON M. CIBIK TO P. CARROLL

ATTACHED IS A COPY OF A FAXED COPY OF THE ORIGINAL PURCHASE ORDER.

THE ORIGINAL IS IN THE HANDS OF TODD ROSIN WHO IS ON TRAVEL.

DEE ANN BROWN EXTENSION 275

08/28/99 11:08 FAX 805 353 1208

SDI CORP

2008

BUYER : JONATHAN N. WHITE

## **Autoliv**

Autoliv ASP, Inc. 3350 Airport Road, Ogden, Utah 84405

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Purchase Order



Vendor

TELEDYNE RYAN AERONAUTICAL MCCORMICK SELPH ORDNANCE 3601 UNION RD P O BOX 6 HULLISTER CA 95024-0006

AUTOLIU ASP, INC. PROMONTORY FACILITY 9160 NORTH HIGHWAY 93 BUILDING ASP-109 PROMONTORY, UTAH 94307

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Approved By

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SUYER : JONATHAN N. WHITE

## Autoliv

Autoliv ASP, Inc. 3350 Airport Road, Ogden, Utah 84405





Vendor

TELEDYNE RYAN AERONAUTICAL MCCORMICK SELPH DRONANCE 3601 UNION RD F O BOX & HOLLISTER CA 93024-0006

Ship to

AUTOLIV ASP, INC. PROMONTORY FACILITY 9160 NORTH HIGHUAY B3 BUILDING ASP-109 PROMONTORY, UTAH 84307

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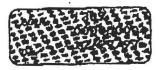
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BUYER : JONATHAN N. WHITE

# **Autoliv**

Autoliv ASP, Inc. 3350 Airport Road, Ogden, Utah 84405 Purchase Order



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AUTOLIV ASP, INC. PROMONTORY FACILITY 9160 NORTH HIGHWAY 83 BUILDING ASP-109 PROMONTORY, UTAH 94307

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BUYER : JONATHAN N. WHITE

# **Autoliv**

Autoliv ASP, Inc. 3350 Airport Road, Ogden, Utah 84405 Purchase Order



Vendor

TELEDYNE RYAN AERONAUTICAL MCCORMICK SELPH ORDNANCE 3601 UNION RD P O EOX 6 HOLLISTER CA 95024-0006 .

Ship to

AUTOLIV ASP, INC. PROMONTORY FACILITY 9160 NORTH HIGHWAY 83 **BUILDING ASP-109** PROHOHTORY, UTAH 84307

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## Autoliv:

Purchase Order

Autoliv ASP, tric. 3350 Airport Road, Ogden, Utah 84405

TELEDYNE RYAN AERONAUTICAL
Wender McCORMICK SELPH ORDNANCE
3601 UNION RD
P D BOX 6
HOLLISTER CA 95024-0006

AUTOLIV ASP, INC....
PROMONTORY FACILITY
PIGO NORTH HIGHWAY ES
BUILDING ASP-109
PROMONTORY, UTAH S4307

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Acknowledged By \_\_\_\_\_\_

Approved By Guan 7 Bustons Date ACKNOWLEDGEMENT

Dare 5/88/99

2013

BUYER : JONATHAN N. LHITE

## Autoliv :

Autoliv ASP, Inc. 3350 Airport Road, Ogden, Utah 84405



Vendor.

8 Eur :

TELEDYNE RYAN AERONAUTICAL'
HCORMICK SELPH ORDNANCE
3601 UNION RO
P O BOX 6
HOLLISTER CA 95024-0006

AUTOLIV ASP. INCV /
PROMONTORY FACILITY
P160 NORTH HIGHWAY S3
BUILDING ASP-109
PROMONTORY, UTAH 84307

FOB: A-ASP-INSTRUCT SOTH PROX 009786 RELEASI terials was specifically - The state of the state of the control of the state of t andres in a line line costen depart, displays the (2) weeks. Anished goods are line in a line of the l of any other written commitments The Supplier Propressive and the linkility for coals and the linkility for coals and the linking of the linking in writing by an authorized agent of the company, and the state of t "The Supplier" will provide to Autoliv ASP, Inc. the Tollouing in accordance with the Part Requirements THE NAME OF THE PROPERTY OF TH START DATE: 12/29/97 STOP DATE: 12/31/99 Drawing Ray: F dated: 03/19/99 ECO No. PREPAID

FORMASP-004 (Pers 5/37)

Acknowledged By \_\_\_\_\_\_ Description J. Gargoro Dave 5/16/99

SDI CORP

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BUYER : JONATHAN'N. UHITE

## Autoliv

Autoliv ASP, Inc. 3350 Almont Road, Ogden, Utah 84405 Purchase Order

7: TX

andor '

TELEDYNE RYAN AERONAUTICAL
MCCORMICK SELPH ORDNANCE
3601 UNION RO
P O BOX 6
HOLLISTER CA 95024-0006

AUTOLIV ASP, INO. PROMONTORY FACILITY
9160 NORTH HIGHWAY 63.
EUILDING ASP-109
PROMONTORY, UTAH 84307

A-ASP-INSTRUCT XOSA HIDE 00B786 RELEABE. ECD No: FUNDAMENTAL QUALITY SYSTEM AND AS AMENOED FROM THE CHAPPENED SHARE SOURCEAST IN MINISTER ASP. THE SPECIFIC QUALITY REQUIREMENTS (AGOR AND ASI) The Production want openbom from 18 page 18 pa FOLLOWING: TOXIC & HAZARBOUS) CERTIFICATE OF ONLY OF BROKES OF NON-US PRODUCT) note i'i ale entelige e beet il far iliner de lac gible dible de la entelige de la constant de l RESTRICTED, TOXIC AND HAZARDOUS MATERIALS; AS WELL AS ENVIBONMENTAL ELECTRICAL AND ELECTROMAGNETIC V. L. CONTACT PAR OF THE FOLLOWING FOR SHIESTING INSTRUCTIONS (801) 625-8623 - DEDEN FACILITY (435) 734-4912 - BRIGHAM CITY PREPAID

Feen ASD-964 (Agr. 597)

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ADDROVED BRIGHT DEN 5/55/99

Autoliv:

Autoliv ASP, tric. 3359 Airport Road, Ogden, Utah 84405

BUYER : JONATHAN N. UHITE

Purchase Order



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TELEDYNE RYAN AERONAUTICAL MCCORMICK SELPH ORDINANCE . 3601 UNION RD P D BCX 6 HOLLISTER CA 95024-0006

Slip to

AUTOLIV ASP. ING: .... PROMONTORY FACILITY 9160 NORTH HIGHWAY 83 BUILDING ASP-109 PROMONTORY, UTAH 84307

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Actouwledged By \_\_



### FAX TRANSMISSION FROM (831) 637-1376

TELEDYNE RYAN AERONAUTICAL McCormick Selph Ordnance An Allegheny Teledyne Company 3601 Union Road, P.O. Box 6 Hollister, CA 95024-0006

Tel: (831) 637-3731

To verify receipt of FAX, Call (831) 637-3731, X288

No. of Pages:

(Including Lead Sheet)

June 30, 1999

To:

Melanie Cibik

412-394-3010

David Grecco

412-355-6501

From:

Gerry McCartha

Subject:

P.O. from Autoliv for RDC

Attached is the P.O. from Autoliv for both Lead and Tin RDC until December 31, 1999.

Regards,

Gerry McCartha

BUYER : GARY SCOVILL

1752 000000003 12/29/97

TELEDYME RYAN AERONAUTICAL NCCORNICK SELPH ORDMANCE 3601 UNION RD P O BOX 6 HOLLISTER CA 95024-0006

AUTOLIV ASP, INC BRIGHAM CITY FACILITY 250 AMERICAN WAY BRIGHAM CITY, UTAH 84300

FOB: ORIGIN

008786 RELEASE

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1.0

TRUCK 30TH PROX

PRICE EFF

CHANGE ORDER NO. 3 JUNE 29, 1999

THIS IS A CONTRACT CHANGE ORDER
THE SPECIFIED MODIFICATIONS CONSTITUTE A FORMAL CHANGEORDER. EXCEPT AS HEREIN MODIFIED, ALL SPECIFICATIONS,
TERMS AND CONDITIONS CURRENTLY APPLICABLE TO THIS P.O./
CONTRACT SHALL REMAIN IN FORCE.

CHANGE ORDER ISSUED TO REFLECT CHANGES IN EFFECTIVE DATES

This Contract entered into by and between Autoliu ASP, Inc. and TELEDYNE RYAN AERONAUTICAL Receimanter referred to as "The Supplier" Witnesseth

STATEMENT OF WORK

This blanket contract is issued to cover such portions of Autoliv ASP Inc.'s requirements of the parts listed below, for the period beginning 12/29/97 and ending 12/31/99 as Autoliv ASP, Inc. may specify in Part Requirements to be furnished to "The Supplier". Deliveries shall be made only in the quantities and at the time specified in such requirements. Autoliv ASP, Inc. shall reserve the right to change, from time-to-time, the quantities specified in any Part Requirement. In such event Autoliv ASP, Inc. shall be under no obligation to "The Supplier" for parts completed or partially completed or raw materials acquired by "The Supplier" unless the delivery or fabrication of such parts or the acquisition of such raw materials was specifically authorized in a Part Authorization delivered to "The

COLLECT

Azloi

Jerry Mc Coutha 831-637-1376

#### BUYER : GARY SCOVILL

1752 000000003 12/29/97

TELEDYNE RYAN AERONAUTICAL McCORMICK SELPN ORDNANCE 3601 UNION RD P O BOX 6 HOLLISTER CA 95026-0006 AUTOLIV ASP, INC BRIGHAM CITY FACILITY 250 AMERICAN WAY BRIGHAM CITY, UTAH 84302

FOB: ORIGIN

OO8786 RELEASE

TRUCK 30TH PROX

2

PRICE EFF

Supplier by Autoliv ASP, Inc.

Suppliers cornected, via KANBAN, shall have the quantity of parts available on ship day as indicated on the "FULL PROJECT INFORMATION" or "FULL SIGNAL" as applicable.

2.0 The forecasted demand displays two (2) weeks finished goods and six (6) additional weeks for raw materials requirements and is intended as authorized build requirements in absence of any other written commitments.

Twelve (12)-month planning schedules will be furnished monthly for forecasting purposes only.

"The Supplier" expressly assumes the liability for costs incurred in excess of the periods set forth above for finished goods or new materials unless otherwise directed in uniting by an authorized agent of the company.

II PARTS

1.0 "The Supplier" will provide to Autoliv ASP, Inc. the following in accordance with the Part Requirements furnished under separate cover as a part of this contract.

BLANKET 114171-902 FT 1.83000 01/01/98

CORD, PROPAGATION, TIM, RDC START DATE:12/29/97 STOP DATE:12/31/99 Drawing Rev:C dated:02/04/97 ECO No: ECO No:

REASON: OTHER

COLLECT

Azfi

### BUYER : GARY SDOVILL

1752 000000003 12/29/97

TELEDYNE RYAN AERONAUTICAL MCCORMICK SELPH ORDNANCE 3601 UNION RD P O BOX 6 HOLLISTER CA 95024-0006

AUTOLIV ASP, INC BRIGHAM CITY FACILITY 250 AMERICAN WAY BRIGHAM CITY, UTAH 84302

FOR: ORIGIN

SEE 006786 RELEASE

TRUCK 30TH PROX

1.83000

3

PRICE EFF DATE

01/01/98

04/01/98

BLANKET 114482-901 FT CORD, PROPAGATION

1,95000 START DATE: 12/29/97 STOP DATE: 12/31/99 2.00000

Drawing Rev: A dated: 02/04/97 ECO No:

ECO No: REASON: OTHER

NOTE I THE SUPPLIER SHALL USE QS 9000, SECTION I AS ITS FUNDAMENTAL QUALITY SYSTEM AND AS AMENDED FROM TIME TO TIME

NOTE II THE SUPPLIER SHALL COMPLY WITH AUTOLIV ASP, INC. SPECIFIC QUALITY REQUIREMENTS (ASOR AND AST)

THE PRODUCTION PART APPROVAL PROCESS (PPAP) SHALL NOTE 111 APPLY TO THIS PURCHCASE ORDER AND INCLUDE THE FOLLOWING:

> RUM AT RATE ON 1000 N (ENVIRONMENTAL STATEMENT: TOXIC & HAZAROOUS) ALL AUTOLIV / CUSTOMER TOOLING DRAWINGS / BLUEPRINTS CERTIFICATE OF ORIGIN (IF NANUFACTURED OR USING HON-US PRODUCT)

ALL MATERIALS USED IN PART MANUFACTURE SHALL SATISFY CURRENT GOVERNMENTAL AND SAFETY CONSTRAINTS ON RESTRICTED, TOXIC AND MAZARDOUS MATERIALS; AS WELL

AS ENVIRONMENTAL, ELECTRICAL AND ELECTROMAGNETIC CONSIDERATIONS APPLICABLE TO THE COUNTRY OF

MANUFACTURE AND SALE.

NOTE V CONTACT ONE OF THE FOLLOWING FOR SHIPPING INSTRUCTIONS

COLLECT

NOTE IV

### BUYER : GARY SCOVILL

1752 000000003 12/29/97

TELEDYNE RYAN AERONAUTICAL McCORNICK SELPH ORDNANCE 3601 UNION RD P O BOX 6 HOLLISTER CA 95024-0006 AUTOLIV ASP, INC BRIGHAN CITY FACILITY 250 ARERICAN WAY BRIGHAN CITY, UTAH 84302

FOB: ORIGIN

008786 RELEASE

NOTE VII

HOTE IX

TRUCK 30TH PROX

PRICE EFF

(801) 629-9070 - MODULE FACILITY (801) 625-8623 - OGDEN FACILITY (435) 734-6842 - BRIGHAR CITY FACILITY (435) 471-3010 - PROMONTORY FACILITY (801) 625-7737 - MORTH OGDEN FACILITY (801) 620-8034 - CUSHION HFG FACILITY

NOTE VI

AUTOLIV ASP, INC.'S TERMS AND CONDITIONS (REV. 1/98) AND
AUTOLIV ASP, INC.'S ADDENDUM TO PURCHASE ORDER TERMS AND
AND CONDITIONS (ELECTRONIC DATA INTERCHANGE TERMS AND
COMDITIONS (REV. 1/98) ARE INCORPORATED BY REFERENCE
HEREIN. A COPY OF SAID TERMS AND CONDITIONS HAS BEEN
PROVIDED TO SUPPLIER OR IS ATTACHED. ADDITIONAL COPIES
ARE AVAILABLE UPON REQUEST.

AUTOLIV ASP INC.'S SPECIAL PURCHASE ORDER TERMS AND CONDITIONS (CRITICAL COMPONENTS) (REV. 1/98) SHALL ALSO APPLY TO THIS CONTRACT.

NOTE YIII SALES TAX CLAUSE 1 APPLIES.

AUTOLIV ASP, INC. TO FURNISH PACKAGING MATERIAL

COLLECT

### June 18, 1999

Dear Valued Employee:

As previously announced, Teledyne Industries, Inc. has agreed to sell the McCormick Selph Ordnance Business unit (the "Business") to McCormick Selph, Inc., an affiliate of J.F. Lehman Equity Investors I, L.P. in connection with this transaction, the Purchaser has agreed to make an offer of employment to all salaried and hourly employees of the Business.

As we work toward the closing of this transaction and a smooth and orderly transition, the Purchaser has requested that each McCormick Selph employee authorize the release of his or her personnel file to the Purchaser.

Please indicate your consent to the release of your personnel file by signing below and returning the signed letter to my Executive Assistant, Angie Filice, by Friday, June 25, 1999. Please feel free to make a copy for your records. Your cooperation and assistance with this matter is greatly appreciated.

Please contact me should you have any questions concerning this request.

Sincerely,

Gerry McCartha Vice President & General Manager

The undersigned hereby consents to the release of his or her personnel file to the Purchaser.

Sign name here:	
Print name here:	-
Date:	

ξ;

### McCormick Selph Estiployee Roster Current As Of 6/18/98

			EMPLOYEE		-	HAFA (COMMENA	4
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	FINANCE	4905	TEURNS J C	SUPERVISOR	-	·vacy	/ \U_
	FINANCE	5161	WENBLE J R	PLANT CONTROLLER			
	FINANCE	5242	THANNA S L	*CLERK SR.			
	CONTRACTS	1029	GOULD 81	CONTRACT ADMIN, SR.	ļ		
	CONTRACTS	1268	GRIFFIN B R	TMANAGER			
	CONTRACTS	5062	-SITTON H W	CONTRACT ADMIN, SR,	ļ.		
	CONTRACTS	6237	THICKS N A	CONTRACTS COORDINATOR			
	CONTRACTS	5250	TREED K	SECRETARY	į		
	INFO BERVICES		HUTCHISON S L	COMPUTER OPERATOR	Ä		
	INFO SERVICES	4292	"GILMORE M D	"ASSISTANT DIRECTOR			
	INFO BERVICES	5206	HADLEY K	PC SPECIALIST	!		
	PRICING	130	BOCH A	PRICING ANALYST SR.			
	PRICING	281.	BETTENCOURT R	THRICING AMALYST BR.	!		-
	HUMAN RES.	8003	TOUMEDA-YOUNG				
	COMM BUS DEVELOP	4500	"ARNOLD G S	"ACCOUNT MANAGER			
	COMM BUS DEVELOP	4773	LUDWICK C A	"ACCOUNT MANAGER	ļ .		
	ADMIN. SIERVICES	4579	HERNANDEZ E D	COMMUNICATIONS SPECIALIST 8	ì		
	AERO BUS DEVELOP	199	WEISS R	TOIRECTOR			
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	DOBOUTIVE	5098	SICCARTHA G L	"VICE PRESIDENT/GENERAL MANA			
	INSPECTION	184	"GHORZ M	FOREPERSON			
	INSPECTION	410	TENOSE	FOREPERSON			
	INSPECTION	1417	"ALNAS W	"SR INSPECTOR			
	INSPECTION	2883	TMAGNO V	"SR MECH INSPECTOR			
	INSPECTION	3013	PEREZ C	"SR INSPECTOR	Į.		
	INSPECTION	3510	GARCIA H E	INSPECTOR (I			_
	INSPECTION	3817	LOLLARCHJR	X-RAY TECHNICIAN E	į.		
	INSPECTION	4071	"OURON J R	MECH INSPECTOR II			
	INSPECTION	4078	SATTERFIELD DE		H		
	INSPECTION	4209	MICONEY JA	SR INSPECTOR	ŀ		
	INSPECTION	4215	DELA ROSA G	"SUPERVISOR "SR INSPECTOR			
							_
	INSPECTION	4572	PETREE JL	INSPECTOR II			
		5156	TERREIRA M	X-RAY TECHNICIAN I	li i		
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	INSPECTION	5236	"GALINATO J A	INSPECTOR I			
	INSPECTION		LOPEZ L G	7-RAY TECHNICIAN I			
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	TEST	3881	PONCE J B	CALIBRATION SERV TECH			_
	TEST	3674	WOCHOSK P	SR TEST TECHNICIAN			
	TEST	3718	JONES R	'SR TEST TECHNICIAN			
	TEST		"GARDNER S A	SUPERVISOR			
	TEST		"RUVALCABA C	TEST TECHNICIAN II	•		_
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-	TEST						
			TOELEON J.C	CALIBRATION SERV TECH	!		
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	TEST .	5137	TROCERS J M	TEST TECHNICIAN!			
	TEST	5239	MATA A D	TEST TECHNICIANI			
	TEST	5252	ZENDEJAS J G	TEST TECHNICIAN I			
30	QUALITY ENGINEER	2336	TO ELACRUZ J G	TCHEMIST SR.	i		

SHIPOSTER, SHETTER & SEAS ACCOUNT, 11:44 A

P.03

6-13-001-30 TOTAL DISP (12) 6-10-40,470000,17:01 AN

MicCormick Salph Employee Roster Outers As Of 6/18/00

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350 QUAL	TY ASSURVADM	1311	BLASER JF JR	DIRECTOR		
J70 SAFE	Y/SECURVENVI	3760	THUXON R W	"SR WATCH COMMANDER/TRNG S		
J70 SAFE	Y/SECURIENMI	4002	PHANSAUTH P D	"ENVIRONMENTAL TECHNICIAN		
370 SAFE	TY/SECURIENTA	4289	"GLOVER R B	ORECTOR		
370 SAFE	Y/SECURJENMI	4326	MARTIN C F	MANAGER		
JTO SAFE	Y/SECUR/ENVI	4304	PARADICE R A	"WATCH COMMANDER CORPORAL		
370 SAFE	Y/SECUR/ENVI	4337	"QUINN C R	TENVIRONMENTAL TECHNICIAN		
JTO SAFE	Y/SECURVENNI	4787	"SHORTELAND M	"EXECUTIVE SECRETARY		
	Y/SECUR/ENM		"STRANGE R M	"SAFETY TECH		
	Y/SECURVENMI		"DELOSSANTOS L	TRESOURCE PROTECTION SPECIA		
	TY/SECUR/ENM		TOMUNSON J M T			
	Y/SECURVENM			SAFETY PROGRAM SPECIALIST		
	Y/SECURIENMI		TRAYBORNE R W	RESOURCE PROTECTION SPECIA		
	Y/SECURIENVE		AREVALO D 8	RESOURCE PROTECTION SPECIA		
	N/SECURVENVI		TOLZON J R	RESOURCE PROTECTION SPECIA		
	HIG/TRANSPOR		MARTIN M	MANAGER		
	MG/TRANSPOR			"OPERATIONS CONTROLLER		·
	NG/TRANSPOR		BARBOSAJY	DRIVER		
A CO COMPE	NG/TRANSPOR	4045	TRASER B A	TER SHIPPING/RECEIVING CLEFT		
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	MG/TRANSPOR		MONTGOMERY J			
	MG/TRANSPOR		WARREN C M	CLERK		
	ING/TRANSPOR		DEGARCIAAA	PACKAGING TECH		
820 MAIN		581	"GIACHELLO D	MAINTENANCE HELPER		
820 MAIN		1777	"VALENCIA L G	TOREPERSON		
520 MAIN		2117	"RUBIO F	"SR MAINTENANCE MECHANIC		
820 MAIN		2216	OOFF E	TMAINTENANCE HELPER		
520 MAIN		5051	VALENCIA E	MAINTENANCE MECHANIC		
620 MAIN		5102	TRUEZ CA	'SR MAINTENANCE MECHANIC		
B20 MAIN		5234	CASTRO EL	MAINTENANCE HELPER		
	SPACE MFG	121	PORABUENA C	*BR FAB TECHNICIAN		
	SPACE NFG	145	"ARVIZO R	*SR FAB TECHNICIAN		
	SPACE MFG	216	ORTEGA, W.M	"SR FAB TECHNICAN		
	SPACE MFG	330	THRUM 8 V	"SR FAB TECHNIQUAN		
	SPACE MFG	458	"JIMENEZ R	TER FAB TECHNICIAN		
	SPACE MFG	1483	FAUGHTE	"SR FAB TECHNICIAN		
	SPACE NEG	2125	LOPEZ E	SR FAB TECHNICIAN		
	SPACE MFQ	2146	PATERSON A	FAB TECHNICIAN II		
	SPACE NFG	2290	BALANCIO P	"SR FAB TECHNICIAN		
	SPACE MFG	2326	PAGANETTI K D	TEAM LEADER		
	SPACE MFG	2344	"RODRIGUEZ R P	SR FAB TECHNICIAN		
	SPACE MFG	2929	TROSETELL	TAB TECHNICIAN II		
	SPACE MEG	3343	ESCAMILLA L	TEAM LEADER		•
	SPACE MFG	. 3662	TOE LA CRUZ N T	TAB TECHNICIAN II		
	SPACE MFG	3688	MORTELAVL	"SR FAB TECHNICIAN		
	SPACE MFO	4083	WALLACESK	FAB TECHNICIAN II		
	SPACE MFO	4094	OULICK G 9	'SR FAB TECHNICIAN		
	SPACE MFG	4100	"ARROCENA A C	TAB TECHNICIAN II		
	SPACE MFG	4224	THILLPE			
		-		WELDER, SR		
	SPACE NEG	4445	GUEVARA A	'SR FAB TECHNICIAN		
	SPACE MEG	4507	"MADAYAG A M	TAB TECHNICIAN II.		
	SPACE MFQ	4518	CASAREZJA	SR FAB TECHNICIAN		
LDJU JAERO	SPACE MFG	4585	BANUELOS PR	"SR FAB TECHNICIAN		

McCormick Shiph Employee Roster Curret As Of \$1646

न		EMPLOYER	T	HALY CONSENT RECTO
	LOCK		kon mus	BTATUE BAL 1125 NO
MI AEROSPACE MEG	4616	POORADO E M	FAB TECHNICIAN H	Drive over A of
M AEROSPACE MFG		SANCHEZ G C	FAS TECHNICIAN II	Privacy Act=
DO AEROSPACE MEG		AGRAAN L	"SR FAB TECHNICIAN	invacy / tot_
	4977	LAYOTHOM	"SR FAB TECHNICIAN	
M AEROSPACE MFG			TAB TECHNICIAN I	<del></del>
NO AEROSPACE MEG	4988	PATEL1		
O AEROSPACE MFG		FORONDA L V	TAB TECHNICIAN I	
D ABROSPACE MFG	6055	"AFRICA I B	FAS TECHNICIAN II	
10 AEROSPACE MFG	5185	"SAUCEDO M R	TFAB TECHNICIAN I	
MAEROSPACE MIFG	5187	TNARVAEZ D R	TAB TECHNICIAN I	
M AEROSPACE MFG	6208	"GENDREAU JA	"FAB TECHNICIAN I	
O AEROSPACE MFG	5208	THADAYAG Z 8	TAB TECHNICIAN I	
O AEROSPACE MFG	5211	BOTTOBJ	FAB TECHNICIAN I	
M AEROSPACE MEG	B212	PADUAAA	TAB TECHNICIAN I	
			TAB TECHNICIAN I	· · · · · · · · · · · · · · · · · · ·
MAEROSPACE MFG	83.12	REYES L B		
ID AEROSPACE MFG	8214	CLIVAS A R	FAB TECHNICIAN!	
10 AEROSPACE MFG	5218	"CABAUATAN G B	TAB TECHNICIAN I	
IO AEROSPACE MPG	5210	THERRER C 8	TAB TECHNICIAN!	
D AEROSPACE MFG	5219	PASTRANA A	TAB TECHNICIAN I	
I AEROSPACE MFG	5244	"GIRON A L	FAB TECHNICIAN I	
DO AEROSPACE MEG	5247	WILLIAMS MIL	TAB TECHNICIAN I	
O AEROSPACE MFG	5248	"GUERRERO M T	TEAB TECHNICIAN I	
O AEROSPACE MEG	5250	TOICIGE K L	WELDER	
SO AEROSPACE MFG	5286	SUMAGANG R	TAB TECHNICIAN I	
			EXPERIMENTAL MACHINIST	****
MACHINE SHOP	178	BATREZ R		
MACHINE SHOP	278	"ALVAREZ J	POPERIMENTAL MACHINIST	<u></u> -
10 MACHINE SHOP	317	TOMASELLO T	PEOPERIMENTAL MACHINIST	
IO MACHINE SHOP	3005	PONCEJD	TEXPERIMENTAL MACHINIST	
10 NACHINE SHOP	3440	"CORFEE V 0	EDPERIMENTAL HACHINIST	
MACHINE SHOP	5026	"SANCHEZ R	TMACHINIST	Control of the Contro
00 MACHINE SHOP	8204	TESM J	"JOURNEY MACHINIST	
O CHEMICAL OPS	248	"SCILACCI F	SUPERVISOR	
50 CHEMICAL OPS	2783	THAYES AR C	'SR CHEMICAL OPERATOR	
50 CHEMICAL OP8	3229	"JOHNSON 8 R	TRESEARCH SCIENTIST	
O CHEMICAL OPS	2279	BARR LH	"ASSISTANT DIRECTOR	
O CHEMICAL OPS	3486	FORONDA R P	'SR CHEMICAL OPERATOR	
SO CHEMICAL OPS	3715	TLEBT	CHEMICAL OPERATOR	
SO CHEMICAL OPS	4140	TOURAN J G	"SR MAINTENANCE MECHANIC	
SG CHEMICAL OPS	4570	TRUBIO G	"SR CHEMICAL OPERATOR	
80 CHENICAL OPS	4620	"BRADLEY IN T	"SR CHEMICAL OPERATOR	
50 CHEMICAL OPS	6057	"CLEAVER L.R	TAB TECHNICIAN II	
50 CHEMICAL OPS	6217	CATACUTAN RA	*CHEMICAL OPERATOR	
50 CHEMICAL OPS	5251	"QUINTORIANO A P	CHEMICAL OPERATOR	
PRODUCTION CONTRO	3808	CANEZM	SUPERVISOR	
PRODUCTION CONTRO	3881	SCHNORF N W	TER PRODUCTION CONTROLLER	
PRODUCTION CONTR	4042	"SHERMAN M	OPERATIONS SUPPORT SPECIAL	
BO PRODUCTION CONTRI	4246	PUTHOFF KL	'SR OPER SUPPORT SPECIALIST	
90 PRODUCTION CONTRI	4707	TRAZO A M	PRODUCTION CONTROLLER	
PRODUCTION CONTR	4799	ALNASCJ	PRODUCTION CONTROLLER	
PRODUCTION CONTRI	5059	VEGAE	PRODUCTION CONTROLLER	
70 STORES/RECEIVING	2039	TMARTIN O F	*SUPERVISOR	
70 STORES/RECEIVING	4514	"GOMEZ M A	"STOREKEEPER I	
TO STORES/RECEIVING	4010	"BARAJAS C	"SR STOREKEEPER	
TO STORES/RECEIVING	5109	BACON S A	"STOREKEEPER I	- Control of Control o
TO STORES/RECEIVING	5205	LOPEZR	DATA ENTRY SPECIALIST	and the state of t
	5215	"AGUILAR R E	STOREGEEPER II	
70 ISTORES/RECEIVING				
70 STORES/RECEIVING				
0 AERO OPS ADMIN	4953 5138	*ANDERSON P	MANAGER SECRETARY SR.	

McCormick Sniph Employee Roater Cerrent As Of 6/14/96

DEPARTMENT	CLOCK I	EMPLOYEE		HRLY COMMENT REC'D	
		CANAL CONTRACTOR	JOB TITLE	STATUS BAL YES SO	
90 CMC LINEAR OPS	3328	DELAROSAJ	"SR FAB TECHNICIAN	Privacy Ac	4
SEO CINEAR OPS	3349	"ORABUENA F.P.	"SR FAB TECHNICIAN	Privacy Ac	1
90 ICMC LINEAR OPS		GANBBERGER TJ		i iivacy / to	
SO CMC LINEAR OPS	4112	"AGUINIGA R	"SR FAB TECHNICIAN		
590 CMC LINEAR OPS	4140		"SR FAS TECHNICIAN		
SOU CARC LINEAR OPS	4808	"VELASCO M	"FAB TECHNICIAN II		
SOO CMC LINEAR OPS	4786	"GALVAN C M	FAB TECHNICIAN H		
500 CMC LINEAR OPS	4853		FAB TECHNICIAN II		
500 CMC LINEAR OPS	4928	TRANCO P T JR	FAB TECHNICIAN I		
500 CMC LINEAR OPS	5022	TEDFORD D B	"SR FAB TECHNICIAN		
90 CMC LINEAR OPS	5233	"BAMPLES S	FAB TECHNICIAN I		
510 COMMER. PRODUCTS	3629	MORAN G D	MANAGER		
10 COMMER. PRODUCTS	3682	OSTOJA T F	BLOVER		
10 COMMER PRODUCTS	4104	TEROWN S D	CUSTOMER SERVICE REP		* *****
810 COMMER PRODUCTS	4844	SANOHEZ V	TENOMEER ASSOC.		
10 COMMER PRODUCTS	5029	FLICKINGER JE	TENGINEER SR.		
10 COMMER PRODUCTS	6100	"ROSIN T D	DIRECTOR		
10 COMMER PRODUCTS	5130	"SON D	TENGRIEER		-, ,,
10 COMMER PRODUCTS		"TEENO L	TENGINEER		
816 COMMER PRODUCTS		CISNEY L 8	TENGINEER		
820 ENGINEERING SERV.		MARTIN TA	SUPERVISOR		
20 ENGINEERING BERV.	4280	TOICKENS W II	MANAGER		
20 ENGINEERING SERV.	4551	SWIFT C	DESIGNER		
20 ENGINEERUNG SERV.		YUSTE 9	JR. DRAFTER		
820 ENGINEERING BERV.	5175	CARLIN A	UR DRAFTER		
DO AUTOMOTIVE LAB	1396	BATREZ 8	TSR FAB TECHNICIAN		
BAJ SVITOMOTIVE LAB	2873	SOUZARE	TER FAB TECHNICIAN		
860 RELIABILITY ENGINEE	3758	"GLASS JO	MANAGER		1/
860 RELIABILITY ENGINEE	5091	"IORIO T W	PENGINEER ASSOC.		
710 PURCHASING	3827	GUTHRIEJR	TOUYER SR.		
710 PURCHASING	8173	TUNOYJD	TMANAGER		
710 PURCHASING	5180	LESERWAJA	BUYER SR.		
710 PURCHASING	5181	"DINARDO C	BUYER SR.		
710 PURCHASING	8189	CLARKIL	COMPUTER OPERATOR		
710 FURCHASING	5210	*MCLAUGHLIN J	BUYER SR.		
750 AERO PRODUCTS	106	MENZEL D O	TENGINEER LEAD		
750 AERO PRODUCTS	499	LORDCE	YENGINEER SR		
780 AERO PRODUCTS	1333	COBB R E	TINGINEER SR		
750 AERO PRODUCTS	2135	TMARTINJ	MASTER SCHEDULER		
750 AERO PRODUCTS	3649	"GURON F P	"ENGINEER SR		
760 AERO PRODUCTS	3673	TARNEY B	"MASTER SCHEDULER		
750 AERO PRODUCTS	3797	TEVES A M	SECRETARY SR.		
750 AERO PRODUCTS		THEILHOLLON KJ	PROGRAM MANAGER		
750 AERO PRODUCTS	4211	TBECK WA	TENGINEER BR.		
750 AERO PRODUÇTS	4314	"JAHSMAN H E	'ENGINEER BR		
750 ABRO PRODUCTS	4468	TROOMEY S	TENGINEER SR		
760 AERO PRODUCTS	4614	"EISENŞÇHIMED D			
750 ABRO PRODUCTS	4651	THILDEN L G	"ENGINEER		
750 AERO PRODUCTS	4740	"FERGUSON TA	PROGRAM MANAGER		
750 AERO PRODUCTS	4901	TOOMINGUEZ A G	TENGINEER		
760 AERO PRODUCTS	4968	CREPEAUJ	TENGINEER SR.		
750 AERO PRODUCTS	5084	"HOPWOOD K M	"ENGINEER SR.		
750 AERO PRODUCTS	5097	CORONA TF	'ENGINEER		
780 AERO PRODUCTS	5115	WEBER L G	"ENGINEER		
760 AERO PRODUCTS	5134	MOORE S E	PROGRAM MANAGER		
750 IAERO PRODUCTS		TINKRP	BIGINEER		
TW INCINU PROJUCT 12					
750 AERO PRODUCTS	5139	TRIZORJ	MASTER SCHEDULER		

### McCormick Belph Employee Roster Curret As Of 8/14/98

DEPT		EMPLOYEE		HELY COMMENT RECTO	
DEPARTMENT	G.OCK		JOB TITLE	STATUS BAL YES BO	
750 AERO PRODUCTS		TUMBLE D G	TENGANEER	Drive ov A of	
750 AERO PRODUCTS	5232	GOLDERKEZ 1 C	THASTER SCHEDULER	Privacy Act	-
780 IAERO PRODUCTS		-TRUCKIEY C E	TENGINEER		
750 AERO PRODUCTS	5241	"BARCLAY LP	"PROGRAM MANAGER		
750 AERO PRODUCTS	5254	"PATERSON P H	"ENGINEER		
750 AERO PRODUCTS	5254	TMCGILL T	PRIGNEER		
750 AERO PRODUCTS	5267	"SREPRAMONG 8	TENGINEER		
810 SOLATRON-MOG	5152	"GONZALEZ S	"AUTOMATED MACHINE TECH		
810 SOLATRON-MGG	5177	"GONZALEZ M A	FAB TECHNICIAN!		
810 SOLATRON-MGG	5189	THATCH K M	TELEC-MECH AUTO TECH		
820 TEM 5 - MOQ	6174	CARLSON DP	TELEC-MECH AUTO TECH		
820 TEN 6 - MOQ	5191	TANGANIBAN LI	TELEC-MECH AUTO TECH		
620 TEN 5 - MGG	5194	"GAVOOLA L.R	"AUTOMATED MACHINE TECH		
520 TEM 5 - MGG	5230	"MCDONALD A	YELEC-MECH AUTO TECH		
830 ASSEMBLY - MGG	400	"AVILAN M	FAB TECHNICIAN I		
830 ASSEMBLY - MGG	4969	DORADO C	TAB TECHNICIAN I		
830 ASSEMBLY - MGG	6132	"BURNHAM JI	TAB TECHNICIAN I		
830 ASSEMBLY - MGG	5164	BERNALDEZ J N	TAB TECHNICIAN I		
830 ASSEMBLY - MGG	5109	TABANÇAY R L	FAB TECHNICIAN I		
830 ASSEMBLY - MGG	5170	"AGPALO RA	FAB TECHNICIAN I		
830 ASSEMBLY - MGG	5171	TAMAYORM	TAB TECHNICIAN I		
630 ASSEMBLY - MOG	5176	VASQUEZ L E	TAB TECHNICIAN I		
830 ASSEMBLY - MGG	5179	BAUTISTA M	TAB TECHNICIANI		
830 ASSEMBLY - MGG	5188	"BHINGLE BO	FAB TECHNICIAN I		
830 ASSEMBLY - MGG	5199	BARRAGANE	TAB TECHNICIAN I		
830 ASSEMBLY - MGG	5200	THINAJV JR	FAB TECHNICIAN I		
830 ASSEMBLY - MGG	5201	TRANSSES A M	TAB TECHNICIAN I		
830 ASSEMBLY - MGG	5202	"ANGELES A R	FAB TECHNICIAN I		
830 ASSEMBLY - MGG	5203	GUTTERREZIC	TAB TECHNICANI		
ROO ASSEMBLY - MGG	5221	GUTIERREZ R G	FAB TECHNICIAN I		
830 ASSEMBLY - MGG	5222	PAGTAMA D	TAB TECHNICIANI		
830 ASSEMBLY - MGG	5224	TABANCAY N	TAB TECHNICIANI		
830 ASSEMBLY - MOG	5225	TALLAL	FAB TECHNOLANI		
830 ASSEMBLY - MGG	5227	CASTILLOE	TAB TECHNICIAN		
830 ASSEMBLY-MGG	5228	CERVANTES A	FAS TECHNICIAN I		
830 ASSEMBLY - MGG	5229	GODOYI	TAB TECHNICIAN I		
630 ASSEMBLY - MGG	5231				
830 ASSEMBLY - MGG	5236	"NICHOLSON D	TAB TECHNICIAN I		
830 ASSEMBLY - MGG	5257				
890 ASSEMBLY - MGQ	5250	TOPEZ	TAB TECHNICIAN I		
830 ASSEMBLY - MOO	5259	"SINGH D "MEDINA E	TECHNICIAN I		
830 ASSEMBLY - MGG	5280		TAB TECHNICIAN I		
830 JASSEMBLY - MGG	8261	"GONZALES Y P	TAB TECHNICIAN I		$\vdash$
830 ASSEMBLY - MGG	8262		TAB TECHNICIAN I		
		TVASQUEZ E	TAS TECHNICIAN		
890 ASBEMBLY - MGG	5263	MCGASTER U M	TAS TECHNICIAN I		
880 MGG EQUIP MAINTEN	4485	HANSEN A B	TENGINEER SAL		
880 MGG EQUIP MAINTEN		TIPPRIJE	ELEC-MECH AUTO TECH		
880 MGG EQUIP MAINTEN	5121		ELEC-MECH AUTO TECH		
880 IMGG EQUIP MAINTEN	5150	BLAGROVE D	ELEC-MECH AUTO TECH		
880 MGG EQUIP MAINTEN	5245	BLEVINS R L	"ELEC-MECH AUTO TECH		
890 MGG MANUFACT, ADA		TUCASTA JR	TEAM LEADER		
890 MGG MANUFACT, ADM		CABRERA J L	TAB TECHNICIAN II		
890 MGG MANUFACT, ADM		COCHRAN F M	: TENGINEER SR.		
890 MGG MANUFACT, ADN	5047	THIGUYEN H H	FAB TECHNICIAN II		
890 MGG MANUFACT, ADN		TKOSKI R W JR	ENGINEER		
890 MGG MANUFACT. ADN	5122	T A MMYW"	PRODUCTION CONTROLLER		
890 MGG MANUFACT, ADM	5140	"JOHNSON A I	EXPEDITER		
890 IMGG MANUFACT, ADN	5144	"ANDERSON R	MASTER SCHEDULER		1-
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	DEPARTMENT	0.000	2000	TILL BOT	STATURE SAL YES	9
8	MOG MANUFACT. ADM	6163	*JOHNSON R	TAANAGER	-	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
3	SHO REPROVIECH PUBS	37.75	FOWLER R.L	SUPERMISOR		
3	MO REPROTECH PUBS	_ [	BRACKEYPR	TECHNICAL WRITER	Son III	
		1				
	TOTAL MISO EMPLOTE	8				
K	ON ALLEGHENY TELEDYNE PAYROL	PAYRO				
	COMMER PRODUCTS	-	CARROLL P	CAN COMMERCIAL OPERATIONS		
K	ON LONG TERM DISABLITY	18				
3	A) Employee Status on of 6/10/70					
	100					
	March State	I				
	VAC = Vacation					
	WC = Violent Core		0 0			
	No Entry - At Work					
			TAN BON Y			
			CAMILDO			
			TAKEDA M			
			THE ARDLICOLH			
			THAME, TON 8			
			TICH FILE (ALACER B	The state of the s		
			NORTELA F		- TO 180	
			TOPOBOD R			
			DEWALD G			
			PADILIAJ			
	W 7		TORRES 0			
			M MANCHES CONTRACTOR IN			

SAMPLE REPORTED BY THE AGO

Executive Vice President,

Finance and Administration and Chief Financial Officer

### DO NOT RECORD

DOCUMENT NO.

	STATEMENT OF DOCUMENTARY TRANSFER TAX DUE AND				
	REQUEST THAT AMOUNT OF TAX NOT BE MADE A PART				
C	OF THE PERMANENT RECORD IN THE OFFICE OF THE COUNTY RECORDER				
То:	County Recorder:				
the arr	est is hereby made in accordance with Section 11932 of the Revenue & Taxation Code that mount of tax shall be shown on this statement which shall be affixed to the document by the der after the record is made and before the original is returned as specified in Section 27321 Government Code.				
	Teledyne Industries, Inc. (Name of grantor)				
	and				
	McCormick Selph, Inc.				
Proper	rty described in the accompanying document is located in				
	City of Unincorporated Area				
The ar	mount of tax due on the accompanying document is \$\frac{12,788.60}{} (City & County)				
X	Computed on full value of property conveyed, or				
	Computed on full value less liens and encumbrances remaining thereon at time of sale.				

TELEDYNE INDUSTRIES, INC.

Signature of declarant or agent determining tax-firm name

YEAR 1998 Withholding Exemption Certificate for CCH Real Estate Sale (For use by sellers of California real estate) File this form with your withholding agent or buyer. N/A TELEDYNE INDUSTRIES, INC. Seller's address (number and street) 2049 Century Park East Los Angeles, California Read the following carefully and check the box that applies to the seller: Certificate of Residency – Individuals: I am a resident of California and reside at the address shown above. See instructions for the definition of a resident, Certificate of Principal Residence – Individuals: The California real property located at **Corporations:** See instructions for the definition of a permanent place of business. Partnerships: report the sale and will withhold on foreign and domestic nonresident partners when required. Limited Liability Companies (LLCs): will withhold on foreign and domestic nonresident members when required. **Tax-Exempt Entity or Nonprofit Organizations:** The above-named entity is exempt from tax under California or federal law. Irrevocable Trust: on foreign and domestic nonresident beneficiaries when required. Certificate of Residency of Deceased Person – Estate: return reporting the sale and will withhold on foreign and domestic nonresident beneficiaries. Bank: The above-named entity is a bank or a bank acting as a fiduciary for a trust. CERTIFICATE: Please complete and sign below.

CALIFORNIA FORM 590-RE 90067-3101 qualifies as my principal residence within the meaning of Internal Revenue Code Section 1034. See instructions for the definition of a principal residence The above-named corporation has a permanent place of business in California at the address shown above or is qualified to do business in California. The above-named entity is a partnership and the recorded title to the property is in the name of the partnership. The partnership will file a California return to The above-named entity is an LLC and the recorded title to the property is in the name of the LLC. The LLC will file a California return to report the sale and At least one trustee of the above-named irrevocable trust is a California resident. The trust will file a California fiduciary return reporting the sale and will withhold I am the executor of the above-named person's estate. The decedent was a California resident at the time of death. The estate will file a California fiduciary Under penalties of perjury, I hereby certify that the information provided herein is, to the best of my knowledge, true and correct. If conditions change, I will promptly inform the withholding agent.

Seller's name and title (type or print) TELEDYNE INDUSTRIES, INC. Seller's social security number, California corporation number, FEIN or California Secretary of State file number 95-2316679 (NOTE: Failure to provide your identification number will render this certificate void.) TELEDYNE INDUSTRIES, INC. Seller's signature By For Privacy Act Notice, see form FT9 1131 (individuals only). 8js@01!.doc PI-398890.01

### OWNER'S AFFIDAVIT AND GAP INDEMNITY AGREEMENT

Commitment No. 113492DP

NYLS No.:

103269-CA

Premises:

3601 Union Road, Hollister, CA 95023 (San Benito County)

Underwriter:

First American Title Insurance Company ("Title Insurer")

State of

County of

Executive via barigmi, Finner and Admin strates, and

- of Teledyne Industries, Inc., a The undersigned serves as the duly appointed 1. California corporation ("Owner"). After due inquiry, I have knowledge of the facts stated herein and am fully authorized and qualified to make this affidavit.
- Owner acquired title to the real property (the "Premises") described in the deeds set forth in numbered paragraph 1 of Exhibit A, attached hereto and made a part hereof, pursuant to such deeds.
- 3. The Premises are free from all unrecorded leases and tenancies created by the Owner except as set forth in numbered paragraph 2 on Exhibit A (the "Lease"). The Lease contains no options to purchase or rights of first refusal.
- Owner is in sole possession of the Premises, except where there are tenants in occupancy under the Lease.
- 5. Except as appears in the Commitment No. 113492DF dated June 14, 1999 issued by the Title Insurer with respect to the Premises, there are no Federal tax claims or tax liens against the Premises as a result of federal tax liability of the Owner.
- All applicable municipal, county and state real property taxes and assessments with respect to the Premises and all utility charges with respect the Premises are paid through the date of closing, except such municipal, county and state real property taxes and assessments and utility charges which are subject to proration between the Owner and the purchaser of the Premises.
- No proceedings in bankruptcy, receivership, assignment for the benefit of creditors or other insolvency proceedings have been instituted by or against Owner within the last 10 years.
- The Owner is in good standing in the State of California as a corporation formed under the laws of the State of California with the charter of the Owner being in full force and effect and no proceeding is pending in the State of California seeking the dissolution of the Owner. All entity taxes, due and owing as of the date of this Affidavit and payable to the State of California by the Owner, such as license taxes, state franchise taxes and all other applicable entity taxes, have been paid in full.

or new construction

- 9. No work has been performed or materials furnished within the last 123 days for repair or construction of any additions, alterations or improvements to the Premises and there are no unpaid bills for labor or materials. Owner has received no written notice that any third party has filed or intends to file a mechanic's lien or building contract relating to the Premises other than shown in the Commitment.
- 10. Owner agrees that in consideration of Title Insurer issuing its policy effective as of the date closing occurs, without taking exception therein of matters which may arise as a result of actions or failures to act by the Owner by municipal, county and state real property taxes and assessments and all utility charges, and which matters may constitute encumbrances on or affect said title, Owner agrees to promptly defend, remove, bond or otherwise dispose of any encumbrance, lien, or objectionable matter of title which may arise or be filed, as the case may be, against the Premises as a result of such actions or failures to act by the Owner, municipal, county and state real property taxes and assessments and all utility charges, and to hold harmless and indemnify Title Insurer against all expenses, costs and attorneys' fees which may arise out of Owner's failure to so remove, bond, or otherwise dispose of any said liens, encumbrances or objectionable matters.
- 11. This affidavit and gap indemnity agreement is made to induce Title Insurer to issue policy of title insurance relating to the Premises, knowing that Title Insurer will rely on the statements made herein.

TELEDYNE INDUSTRIES, INC. a California corporation

VAME: James L. Murdy

TITLE: Administration and chief Finance and

Sworn to before me on

 $\frac{3}{3}$  day of  $\frac{\sqrt{3}}{4}$  199

Notarial Seal Vicki L. Baker, Notary Public Pittsburgh, Allegheny County My Commission Expires Nov. 8, 1999

Member, Pennsylvania Association of Notaries

### **EXHIBIT A**

1. Description of the Premises

The Premises consists of approximately 273 acres in an unincorporated area situated in San Benito County, California, as described more particularly by the Corporation Grant Deed of approximately 253 acres recorded with the San Benito County Recorder by Teledyne Industries, Inc., a California corporation, on October 23, 1990 at instrument number 90-09166 and in the Partnership Grant Deed of approximately 20 acres recorded with the San Benito County Recorder by Teledyne Industries, Inc., a California corporation on September 4, 1992 at instrument number 92-08561.

 The Premises described above is subject to a Grazing Rights Agreement dated as of May 1, 1998 by and between Teledyne Ryan Aeronautical, McCormick Selph Ordnance and Hazel Indart.

#### NON-FOREIGN STATUS AFFIDAVIT

To inform MCCORMICK SELPH, INC., a California corporation ("Transferee"), that withholding of tax under Section 1445 of the Internal Revenue Code of 1954, as amended (the "Code"), will not be required upon the transfer of certain real property to Transferee by TELEDYNE INDUSTRIES, INC., a California corporation ("Transferor"), the undersigned hereby certifies the following on behalf of Transferor:

- 1. Transferor is not a foreign corporation, foreign partnership, foreign trust or foreign estate (as those terms are defined in the Code and the Income Tax Regulations promulgated thereunder);
  - 2. Transferor's U.S. employer identification number is 95-2316679;
- 3. Transferor's office address is 2049 Century Park East, Los Angeles, California 90067-3101

Transferor understands that this Certification may be disclosed to the Internal Revenue Service by Transferee, and that false statement contained herein could be punished by fine, imprisonment, or both.

Under penalty of perjury, I declare that I have examined this Certification, and to the best of my knowledge and belief it is true, correct and complete; and I further declare that I have authority to sign this document on behalf of Transferor.

Date: July 16, 1999.

### "TRANSFEROR":

TELEDYNE INDUSTRIES, INC., a California corporation

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ames	L. M	urdy	0				
Exec.	Vice	Pres	ider	ıt,	Fin	ance	and
Admin	stra	Eign	and	Chi	ef	Finar	cial
A	MS	Els	0			tO	ficer
N. 6							
	Exec.	Exec. Vice	James L. Murdy Exec. Vice Pres Administration	Exec. Vice Presider	Exec. Vice President,	Exec. Vice President, Fin	Exec. Vice President, Finance

### TELEDYNE INDUSTRIES, INC.

### CERTIFICATE TO FIRST AMERICAN TITLE INSURANCE COMPANY

I, Melanie S. Cibik, an Assistant Secretary of Teledyne Industries, Inc., a
California corporation (the "Corporation), do hereby certify that "Attachment A" contains a true
and complete copy of the Articles of Incorporation, as amended to date, of the Corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and the seal of this Corporation on this 13<sup>th</sup> day of July, 1999.

SEAL

Melanie S. Cibik Assistant Secretary



### DEPARTMENT OF STATE

To all whom these presents shall come, Greetings:

I, FRANK M. JORDAN, Secretary of State of the State of California, hereby certify:

That the annexed transcript has been compared with the RECORD on file in my office, of which it purports to be a copy, and that the same is full, true and correct.

> In testimony whereof, I, FRANK M. JORDAN, Secretary of State, have hereunto caused the Great

> > Seal of the State of California to be affixed and my name subscribed, at the City of Sacramento, in the State of California, SEP 1 8 1964

Assistant Secretary of State

Los Angeles County SEP 22 1964 Office of County Clerk Corporation Div.

ARTICLES OF INCORPORATION

OF

TELEDYNE ASSOCIATES, INC. FRANK M. JORDAN, Secretary of State

ONE:

The name of the corporation is:

TELEDYNE ASSOCIATES, INC.

The purposes for which this corporation is formed are:

- The primary business in which this corporation intends initially to engage is the design, manufacture and sale of mechanical, electrical and electronic instruments, systems and other equipment, components thereof, and accessories attendant thereto.
- To become a partner (either general or limited or both) and to enter into agreements of partnership with one or more persons or corporations for the purpose of carrying on any business whatsoever which this corporation may deem proper or convenient in connection with any of the purposes herein set forth or otherwise, or which may be calculated directly or indirectly, to promote the interests of this corporation or to enhance the value of its property or business.
- To engage in any activity and/or business which is lawful under the laws of the State of California.

The County in the State of California where the principal office for the transaction of the business of this corporation is to be located is Los Angeles County.

This corporation is authorized to issue only one class of shares of stock; the total number of said shares is two hundred fifty (250); the aggregate par value of all of said shares shall be Twenty-five Thousand (\$25,000.00) Dollars; the par value of each of said shares shall be One Hundred (\$100.00) Dollars.

The number of Directors of this corporation shall be three (3).

The names and addresses of the persons who are appointed to act as the first Directors of this corporation are:

Name

### Address

Edmund M. Kaufman

9171 Wilshire Boulevard Beverly Hills, California

Irwin G. Barnet

9171 Wilshire Boulevard Beverly Hills, California

Noreen Fillipon

9171 Wilshire Boulevard Beverly Hills, California

IN WITNESS WHEREOF, for the purposes of forming this corporation under the laws of the State of California, the undersigned, constituting the incorporators of this corporation, including the persons named hereinabove as the first Directors of this corporation, have executed these Articles of Incorporation this 8th day of September, 1964.

STATE OF CALIFORNIA SS. COUNTY OF LOS ANGELES)

On this 8th day of September, 1964, before me, the undersigned, Notary Public in and for said County and State residing therein, duly commissioned and sworn, personally appeared EDMUND M. KAUFMAN, IRWIN G. BARNET and NOREEN FILLIPON, known to me to be the persons whose names are subscribed to the foregoing Articles of Incorporation, and acknowledged to me that they executed the same.

WITNESS my hand and official seal.

Public in and for said County and State



### **DEPARTMENT OF STATE**

To all whom these presents shall come, Greetings:

I, FRANK M. JORDAN, Secretary of State of the State of California, hereby certify:

That the annexed transcript has been compared with the RECORD on file in my office, of which it purports to be a copy, and that the same is full, true and correct.

In testimony whereof, I, FRANK M. JORDAN, Secretary of State, have hereunto caused the Great

Seal of the State of California to be affixed and my name subscribed, at the City of Sacramento, in the State of California,

this NOV 1 2 1964

Secretary of State

Assistant Secretary of State

PARIMENT FILED

CERTIFICATE OF AMENDMENT OF ARTICLES OF INCORPORATION OF

# RANK M. HORDAN SACRATAN OF STATE By F. C. VOGEL OF THE STATE OF STATE RANK M. HORDAN SACRATAN OF STATE By F. C. VOGEL Deputy

NOV 1 9 1964

### TELEDYNE ASSOCIATES, INC.

CORPORATION DIV. THE UNDERSIGNED, Henry E. Singleton and Robert W.

Johnson, certify that they now are and at all times herein mentioned have been the duly elected and acting President and Assistant Secretary, respectively, of TELEDYNE ASSOCIATES, INC., a California corporation, and that:

1. At a Special Meeting of the Board of Directors of the corporation duly held on November 6, 1964, at Hawthorne, California, the following resolution was duly adopted:

RESOLVED, that Article ONE of the Articles of Incorporation of this corporation be amended to read as follows:

"ONE: The name of the corporation is: TELEDYNE INDUSTRIES, INC."

RESOLVED, FURTHER, that said amendment is adopted and approved.

2. That the shareholders of this corporation have consented in writing to the adoption of said amendment, a copy of which Consent is attached hereto and made a part of this Certificate, and that

entitled to vote on or consent to the adoption of such amendment is ten (10) shares Common Stock, par value \$1.00, and the attached Consent has been executed by the shareholder owning and holding all of said ten (10) shares.

We and each of us do hereby declare under penalty of perjury that the foregoing is the and correct and that this declaration was executed on November 6, 1964 at Hawthorne, California.

•

s/Henry E. Singleton

Henry E. Singleton, President of Teledyne Associates, Inc.

s/Robert W. Johnson

Robert W. Johnson, Assistant Secretary of Teledyne Associates, Inc.

## WRITTEN CONSENT OF SHAREHOLDERS TO AMENDMENT OF ARTICLES OF INCORPORATION OF

### TELEDYNE ASSOCIATES, INC.

WHEREAS, the Board of Directors of Teledyne Associates, Inc., a California corporation, at a Special Meeting held at Hawthorne, California on November 6, 1964, duly adopted and approved the following resolution amending the Articles of Incorporation:

RESOLVED, that Article ONE of the Articles of Incorporation of this corporation be amended to read as follows:

"ONE: The name of the corporation is:

TELEDYNE INDUSTRIES, INC."

RESOLVED, FURTHER, that said amendment is adopted and approved.

NOW, THEREFORE, the undersigned shareholder, the owner and holder of ten (10) shares of Common Stock, par value \$1.00 of Teledyne Associates, Inc., does hereby adopt, approve and consent to the foregoing Amendment of Articles and has hereunto signed its name, and following its name, written the date of signing.

TELEDYNE, INC.

By s/Henry E. Singleton November 6. 1964
Henry E. Singleton, President Date

### SELLER'S CERTIFICATE

Pursuant to Section 9.1(e) of that certain Amended and Restated Asset Purchase and Sale Agreement dated as of May 17, 1999, as amended (the "Agreement"), between Teledyne Industries, Inc. (the "Seller") and McCormick Selph, Inc., as the assignee of J.F. Lehman Equity Investors I, L.P. (the "Purchaser"), the Seller hereby certifies to the Purchaser as follows:

- (1) The representations and warranties set forth in Section 4 of the Agreement are true and correct in all material respects at and as of the Closing Date;
- (2) The Seller has performed and complied with all of its covenants under the Agreement in all material respects through the Closing Date;
- (3) There is not any action, suit or proceeding pending or threatened before any Governmental Entity or before any arbitrator wherein an unfavorable injunction, judgment, order, decree, ruling or charge would (i) prevent consummation of any of the transactions contemplated by the Agreement or any Ancillary Agreement, or (ii) cause any of the transactions contemplated by the Agreement or any Ancillary Agreement to be rescinded following consummation; and
- (4) All applicable waiting periods (and any extension thereof) under the Hart-Scott-Rodino Act have expired or have otherwise been terminated without the objection of the relevant federal authorities.

Capitalized terms used in this certificate without definition have the meanings ascribed to such terms in the Agreement.

WITNESS the due execution hereof as of July (, 1999.

Teledyne Industries, Inc.

Executive Vice President, Finance and Administration and Chief Financial Officer

### J.F. LEHMAN EQUITY INVESTORS I, L.P.

### **CLOSING CERTIFICATE**

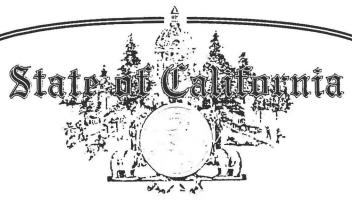
This Closing Certificate of J.F. LEHMAN EQUITY INVESTORS I, L.P., a Delaware limited partnership ("JFLEI"), is delivered pursuant to Section 9.2(d) of the Amended and Restated Asset Purchase and Sale Agreement dated as of May 17, 1999 (as amended, the "Purchase Agreement"), by and between Teledyne Industries, Inc., a California corporation (the "Seller") and JFLEI, pursuant to which JFLEI has agreed to purchase substantially all of the assets used by the McCormick Selph Ordnance business unit of the Teledyne Ryan Aeronautical Division of the Seller in the manufacture and distribution of advanced controlled pyrotechnic components and systems for the aerospace industry and automotive safety products for use in connection with airbags and seat belt safety systems. Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Purchase Agreement.

The undersigned certifies that he is a duly elected, qualified and acting Managing Member of JFL Investors, L.L.C., the sole General Partner of JFLEI and, solely in such capacity, hereby further certifies as follows:

- 1. The representations and warranties set forth in Section 5 of the Purchase Agreement are true in all material respects at and as of the Closing Date.
- 2. JFLEI has performed and complied with all of its covenants under the Purchase Agreement in all material respects through the Closing.
- 3. There is not any action, suit or proceeding pending or threatened before any Governmental Entity or before any arbitrator wherein an unfavorable injunction, judgment, order, decree, ruling or charge would (i) prevent the consummation of any of the transactions contemplated by the Purchase Agreement or any Ancillary Agreement or (ii) cause any of the transaction contemplated by the Purchase Agreement or any Ancillary Agreement to be rescinded following consummation.

IN WITNESS WHEREOF, the undersigned has executed this Closing Certificate as of July 16, 1999.

Managing Member



### SECRETARY OF STATE

### CERTIFICATE OF STATUS DOMESTIC CORPORATION

I, BILL JONES, Secretary of State of the State of California, hereby certify:

That on the \_\_\_\_\_18th day of \_\_\_\_\_September \_\_\_\_,19 64

### TELEDYNE INDUSTRIES, INC.

became incorporated under the laws of the State of California by filing its Articles of Incorporation in this office; and

That no record exists in this office of a certificate of dissolution of said corporation nor of a court order declaring dissolution thereof, nor of a merger or consolidation which terminated its existence; and

That said corporation's corporate powers, rights and privileges are not suspended on the records of this office; and

That according to the records of this office, the said corporation is authorized to exercise all its corporate powers, rights and privileges and is in good legal standing in the State of California; and

That no information is available in this office on the financial condition, business activity or practices of this corporation.

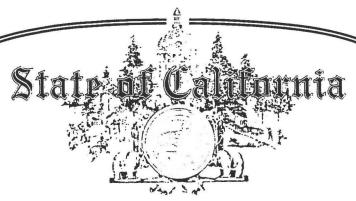


IN WITNESS WHEREOF, I execute this certificate and affix the Great Seal of the State of California this day of

July 12, 1999

Billenes

Secretary of State



### SECRETARY OF STATE

### CERTIFICATE OF STATUS DOMESTIC CORPORATION

I, BILL JONES, Secretary of State of the State of California, hereby certify:

### MCCORMICK SELPH, INC.

became incorporated under the laws of the State of California by filing its Articles of Incorporation in this office; and

That no record exists in this office of a certificate of dissolution of said corporation nor of a court order declaring dissolution thereof, nor of a merger or consolidation which terminated its existence; and

That said corporation's corporate powers, rights and privileges are not suspended on the records of this office; and

That according to the records of this office, the said corporation is authorized to exercise all its corporate powers, rights and privileges and is in good legal standing in the State of California; and

That no information is available in this office on the financial condition, business activity or practices of this corporation.



IN WITNESS WHEREOF, I execute this certificate and affix the Great Seal of the State of California this day of

July 13, 1999

Bill Ins

Secretary of State

### CERTIFICATION

I, Melanie S. Cibik, hereby certify that I am an Assistant Secretary of Teledyne Industries, Inc., a California corporation (the "Company"), and that the following is a true and correct copy of excerpts of resolutions duly adopted by the Board of Directors, of said corporation by action taken as of January 4, 1999, which resolutions remain in full force and effect as of the date of this certification:

WHEREAS, the Board of Directors has determined that the sale of substantially all of the assets (the "Assets") of McCormick Selph Ordnance Unit, a business unit (the "Business Unit") of the Corporation's Teledyne Ryan Aeronautical division, is in the best interests of the Corporation and its stockholder;

NOW, THEREFORE, BE IT RESOLVED, that the President and Chief Executive Officer, the Executive Vice President, Finance and Administration and Chief Financial Officer and the Senior Vice President, General Counsel and Secretary of the Corporation be, and each of them hereby is, authorized and empowered to cause the sale of the Assets of the Business Unit upon such terms and conditions as they or any of them shall deem advisable and in the best interests of the Corporation; and

RESOLVED FURTHER, that said officers of the Corporation are hereby authorized and empowered to enter into such agreements as they or any of them shall deem necessary or desirable to carry out the sale of the Assets, and to consummate such sale, for and on behalf of the Corporation and in its name, upon such terms and conditions as they or any of them shall deem advisable and in the best interests of the Corporation, such determination to be conclusively evidenced by the execution and delivery of such agreements by said officers or by the persons authorized by said officers to execute such agreements pursuant to the following resolution; and

RESOLVED FURTHER, that the proper officers of the Corporation are hereby authorized and empowered to take or cause to be taken all such other actions and to execute and deliver all such other instruments and documents, for and on behalf of the Corporation and in its name, as they or any of them shall deem

necessary or advisable to carry into effect the purposes of the foregoing resolutions, including without limitation any filings and actions required by the Hart-Scott-Rodino Antitrust Improvements Act of 1976.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the official seal of the said Teledyne Industries, Inc., this 29<sup>th</sup> day of June, 1999.

Melanie S. Cibik Assistant Secretary

(Corporate Seal)

MELANIE S. CIBIK
Counsel - Corporate and Securities



1000 Six PPG Place

Pittsburgh, PA 15222-5479 Phone: 412.395,2791 Fax: 412.394,3010 melanleschik@teledyne.com

July 7, 1999

### VIA FACSIMILE AND AIRBORNE

Mr. Donald Glickman
J.F. Lehman Equity Investors I, L. P.
c/o J.F. Lehman & Company
450 Park Avenue, Sixth Floor
New York, NY 10022

Re:

Mc Cormick Selph Ordinance Unit Disposition -

Wire Instructions

Dear Don:

In anticipation of a July 16, 1999 closing, the wire instructions for payments to Teledyne Industries, Inc. under the Amended and Restated Asset Purchase and Sale Agreement dated as of May 17, 1999, are as follows:

Mellon Bank, NA Pittsburgh, PA

Routing Number: 043000261

For credit to: Teledyne, Inc.

Account Number: 034-0777

If you have any questions, please call me at (412) 395-2791.

Sincerely,

Melanie S. Cibik

CC:

J. L. Murdy

R. S. Park

Kenneth M. Doran

JAMES L. MURDY
Executive Mice Precident, Pinance and Administration
and Chief Pinancial Officer



1000 Six PPO Plees Philiumph, PA 15222 Phane: 412.394.2820 Fee: 412.394.2842

July 13, 1999

Autoliv ASP, Inc. Legal Department 3350 Airport Road Ogden, UT 84405

Attention:

Richard K. Shimabukuro

Ra:

Data Exchange and Disclosure Agreement between Morton International, Inc., Morton Automotive Safety Products and Teledyne Ryan Aeronautical, McCormick Sciph Ordnance Unit, a division of Teledyne Industries, Inc., executed August 17, 1994 and Confidentiality Agreement between Autoliv North America, Inc. and Teledyne Industries, Inc. dated February 20, 1996 (each an "Agreement" and collectively, the "Agreements")

Dear Mr. Shimabukuro:

Reference is made to the above-described Agreements under which your consent to its assignment may be required.

Teledyne Industries, Inc. ('Teledyne') has agreed to sell substantially all of the assets and assign certain liabilities of its McCormick Selph Ordnance business unit of its Teledyne Ryan Aeronautical division, including its Hollister, California facility. The Purchaser will be a newly formed California corporation to be known as McCormick Selph, Inc., and affiliated with J.F. Lehman Equity Investors I, L.P., a Delaware limited partnership. J.F. Lehman & Company, located in New York and Virginia, is a private equity fund investing in the serospace, engineering and manufacturing industries. The transaction is currently scheduled to close on or about July 15, 1999 (the "Closing Date").

On the Closing Date, Teledyne will assign all of its rights to and interest in the Agreements to Purchaser and Purchaser will assume all of Teledyne's obligations under the Agreements. From and after the Closing, the Purchaser will take the place of Teledyne for all purposes under the Agreements.

Teledyne represents that Purchaser will have the financial and technical resources to fulfill the obligations under the Agreements. Teledyne guarantees the performance by Purchaser of the Agreements through December 31, 1999 and will be liable for direct damages related to any material default or breach by the Purchaser of the Agreements through December 31, 1999, in each case subject to the terms, conditions and limitations of each Agreement.

Autoliv ASP, Inc. . July 13, 1999 Page 2

Please confirm that the Agreements are in full force and effect and indicate your consent to assignment of the Agreements to the Purchaser by having an authorized person sign and return this letter by July 14, 1999, by faceimile transmission to my attention with your originally signed copy to follow by mail. My facsimile number is (412) 394-3010. My address is noted above.

Please call Melanie Cibik at (412) 395-2791 with any questions. Thank you for your attention to this matter.

Sincerely,

TELEDYNE INDUSTRIES, INC.

By:

Executive Vice President, Pinance and

Administration and Chief Financial Officer

CONFIRMED AND CONSENTED TO, intending to be legally bound:

· AUTOLIV ASP, INC. (successor to Morton International, Inc.)

JAMES L MURDY Essentive Vice President, Placence and Administration and Chief Financial Officer



1000 Six PTO Place Plaulungh, PA 15222 Phone: 412-394-2820 Peat 412:394-2842

July 13; 1999

Autoliv ASP, Inc.
Legal Department
3350 Airport Road
Ogden, UT 84405

Attention: Richard K. Shimabukuro

Re: Lead RDC and Tin RDC - Purchase Order No. 1752 (Chango Order No. 3) dated June 29, 1999, Made With Teledyne Industries, Inc.'s McConnick Selph Ordnance Business Unit, Hollister, California Facility (the "Purchase Order")

Dear Mr. Shimabukuro:

Reference is made to the above-described Purchase Order under which your consent to its assignment may be required.

Teledyne Industries, Inc. ("Teledyne") has agreed to sell substantially all of the assets and assign certain liabilities of its McCormick Solph Ordnance business unit of its Teledyne Ryan Assenautical division, including its Hollister, California facility. The Purchaser will be a newly formed California corporation to be known as McCormick Solph, Inc., and affiliated with J.F. Lehman Equity Investors I, L.P., a Delaware limited partnership. J.F. Lehman & Company, located in New York and Virginia, is a private equity fund investing in the acrospace, engineering and manufacturing industries. The transaction is currently scheduled to close on or about July 15, 1999 (the "Closing Date").

On the Closing Date, Teledyne will assign all of its rights to and interest in the Purchase Order to Purchaser and Purchaser will assume all of Teledyne's obligations under the Purchase Order. From and after the Closing, the Purchaser will take the place of Teledyne for all purposes under the Purchase Order.

Teledyne represents that Purchaser will have the financial and technical resources to fulfill the obligations under the Purchase Order. Teledyne guarantees the performance by Purchaser of the Purchase Order through December 31, 1999 and will be liable for direct damages related to any material default or breach by Purchaser of such Purchase Order through December 31, 1999, in each case subject to the terms, conditions and limitations of the Purchase Order.

Autoliv ASP, Inc. July 13, 1999 Page 2

Please confirm that the Purchase Order is in full force and effect and indicate your consent to assignment of the Purchase Order to Purchaser by having an authorized person sign and return this letter by July 14, 1999, by factimile transmission to my attention with your originally signed copy to follow by mail. My factimile number is (412) 394-3010. My address is noted above.

Please call Melanie Cibik at (412) 395-2791 with any questions. Thank you for your attention to this matter,

Sincerely,

TELEDYNE INDUSTRIES, INC.

James L. Murdy

Executive Vice President, Finance and Administration and Chief Financial Officer

CONFIRMED AND CONSENTED TO, intending to be legally bound:

Autoliv ASP, Inc.

By:\_\_\_

Title: Senior

Date: 7/4/99

2.9

JAMES L. NURBY
Executive Vice President, Pinance and Administration and Chief Financial Officer



1000 Sta PPG Place Producyh, FA 15222 Phane: 412.394.2820 Fost: 412.394.2842

July 13, 1999

Autoliv ASP, Inc. Legal Department 3350 Airport Rd. Ogden, UT 84405.

Attention: Richard K. Shimabukuro

Re: HACN - Purchase Order No. 1309 (Change Order No. 4) dated May 25, 1999 Made with Teledyne Industries, Inc.'s McCormick Selph Ordnance Business Unit, Hollister, California Facility (the "Purchase Order")

Dear Mr. Shimabukuro:

Reference is made to the above-described Agreement under which your consent to its assignment may be required.

Teledyne Industries, Inc. ("Teledyne") has agreed to sell substantially all of the assets and assign certain liabilities of its McCormick Selph Ordnance business unit of its Teledyne Ryan Aeronautical division, including its Hollister, California facility. The Purchaser will be a newly formed California corporation to be known as McCormick Selph, Inc., and affiliated with J.F. Lehman Equity Investors I. L.P., a Delaware limited partnership. J.P. Lehman & Company, located in New York and Virginia, is a private equity fund investing in the aerospace, engineering and manufacturing industries. The transaction is currently scheduled to close on or about July 15, 1999 (the "Closing Date").

On the Closing Date, Teledyne will assign all of its rights to and interest in the Furchase Order to Furchaser and Furchaser will assume all of Teledyne's obligations under the Purchase Order. From and after the Closing, the Purchaser will take the place of Teledyne for all purposes under the Furchase Order.

Teledyne represents that Purchaser will have the financial and technical resources to fulfill the obligations under the Purchase Order. Teledyne guarantees the performance by Purchaser of the Purchase Order through December 31, 1999 and will be liable for direct damages related to any material default or breach by Purchaser of the Purchase Order through December 31, 1999, in each case subject to the terms, conditions and limitations of the Purchase Order.

WUSS:60 66, PT TOL

Autoliv ASP, Inc. July 13, 1999 Page 2

Please confirm that the Purchase Order is in full force and affect and indicate your consent to assignment of the Purchase Order to Purchaser by having an authorised person sign and return this letter by July 14, 1999, by facsimile transmission to my attention with your originally signed copy to follow by mail. My facsimile number is (412) 394-3010. My address is noted above.

Please call Molanie Cibik at (412) 395-2791 with any questions. Thank you for your attention to this matter.

Sincerely,

TELEDYNE INDUSTRIES, INC.

James L. Murdy

Executive Vice President, Finance and Administration and Chief Financial Officer

CONFIRMED AND CONSENTED TO, intending to be legally bound:

Autoliv ASP, Inc.

Dy An

"Title: Dema

Date: 7/14/

The original document has a tab for this section, but it has no associated documents.

### **NOVATION AGREEMENT**

Teledyne Industries, Inc. ("Transferor"), a corporation duly organized and existing under the laws of the state of California; McCormick Selph, Inc. ("Transferee"), a corporation duly organized and existing under the laws of the state of California; and Lockheed Martin Corporation, Missiles and Fire Control – Dallas (formerly Lockheed Martin Vought Systems) hereinafter, "Lockheed Martin") enter into this Agreement as of [July 16, 1999].

### (a) THE PARTIES AGREE TO THE FOLLOWING FACTS:

- (1) Lockheed Martin has entered into certain purchase orders with the Transferor, as set forth in Attachment A. The term "the purchase orders," as used in this Agreement, means the purchase orders set forth in Attachment A.
- (2) As of [July 16, 1999], the Transferor has transferred to the Transferee substantially all the assets of the Transferor's McCormick Selph Ordnance Business unit of its Teledyne Ryan Aeronautical division by virtue of an Amended and Restated Asset Purchase and Sale Agreement between the Transferor and the Transferee dated as of May 17, 1999, as amended.
- (3) The Transferee has acquired substantially all the assets of the Transferor's McCormick Selph Ordnance Business unit of its Teledyne Ryan Aeronautical division by virtue of the above transfer.
- (4) The Transferee has assumed all obligations and liabilities of the Transferor under the purchase orders by virtue of the above transfer.
- (5) The Transferee is in a position to fully perform all obligations that may exist under the purchase orders.
- (6) It is consistent with Lockheed Martin's interest to recognize the Transferee as the successor party to the purchase orders.
  - (7) Evidence of the above transfer has been provided to Lockheed Martin.
- (b) IN CONSIDERATION OF THESE FACTS, THE PARTIES AGREE THAT BY THIS AGREEMENT
  - (1) The Transferor confirms the transfer to the Transferee.
- (2) The Transferee agrees to be bound by and to perform each purchase order in accordance with the conditions contained in the purchase order. The Transferee also assumes all obligations and liabilities of, and all claims against, the Transferor under each such purchase order as if the Transferee were the original party to the purchase order.

- (3) The Transferee ratifies all previous actions taken in accordance with the terms of the purchase orders and applicable law by the Transferor with respect to the purchase orders, with the same force and effect as if the action had been taken by the Transferee.
- (4) Lockheed Martin recognizes the Transferee as the Transferor's successor in interest in and to the purchase orders. The Transferee by this Agreement becomes entitled to all rights, titles, and interests of the Transferor in and to the purchase orders as if the Transferee were the original party to the purchase orders. Following the effective data of this Agreement, the term "Seller" as used in the purchase orders, shall refer to the Transferee.
- (5) Except as expressly provided in this Agreement, nothing in it shall be construed as a waiver of any rights of Lockheed Martin against the Transferor.
- (6) All payments and reimbursements previously made by Lockheed Martin to the Transferor, and all other previous actions taken by Lockheed Martin under the purchase orders, shall be considered to have been applied against those parts of Lockheed Martin's obligations under the purchase orders.
- (7) The Transferor and the Transferoe agree that Lockheed Martin is not obligated to pay or reimburse either of them for, or otherwise give effect to, any costs, taxes, or other expenses, or any related increases, directly or indirectly arising out of or resulting from the transfer or this Agreement, other than those that Lockheed Martin in the absence of this transfer or Agreement would have been obligated to pay or reimburse under the terms of the purchase order.
- (8) The purchase orders shall remain in full force and effect, except as modified by this Agreement. Each party has executed this Agreement as of the day and year first above written.
- (9) This Agreement may be executed simultaneously in two or more counterparts, any one of which need not contain the signatures of more than one party, but all such counterparts taken together will constitute one and the same agreement.

Lockheed Martin Corporation,	Teledyne Industries, Inc.
Missiles and Fire Control - Dallas	
(formerly Lackhaed Martin Vought Systems)	•
nur	$1 \supset M$
By At Knovenine	By the of May
Title Vice President, Materials & Facility	exitie James L. Murdy
	Executive Vice President,
50 M 11 M 1	Finance and Administration and
McCormick Selph, Inc.	Chief Financial Officer
By San T	

Secretary

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CERTIFICATE Assistant I, Melinie S. C. b. k, certify that I am the Secretary of Teledyne Industries, he that Jame L. Murdy, who signed this Agreement for this corporation, was then Executive Viv President France and Admin of this corporation; and that this Agreement was duly signed for and on behalf of this corporation by authority of its governing body and within the scope of its corporate powers. Witness my hand and the seal of this corporation this 16th day of August 1999. Cance S. Cill Teledyne Industries, Inc. [CORPORATE SEAL] CERTIFICATE certify that I am the Secretary of McCormick Selph Inc. that Louis MINTL, who signed this Agreement for this corporation, was then VP and Ast. Secretary of this corporation; and that this Agreement was duly signed for and on behalf of this corporation by authority of its governing body and within the scope of its corporate powers. Witness my hand and the seal of this corporation this 1 st day of August 1999.

[CORPORATE SEAL]

CERTIFICATE
I, D.R. LEWIS certify that I am the Secretary of LOUNTED MARTINE that II.G. KAREGENUMES, who signed this Agreement for this corporation, was then U.O. moterial of this corporation by authority of its governing body and within the scope of its corporate powers,
Witness my hand and the seal of this corporation this 19th day of 1999.
By Cockheed Martin Corporation, Missiles and Fire Control - Dallas (formerly Lockheed Martin Vought Systems)
(CORPORATE SEAL)

#### **NOVATION AGREEMENT**

This Agreement is made as of 16 July 1999 between Teledyne Industries, Inc. (the "Transferor"), McCormick Selph, Inc., a California corporation (the "Transferee") and McDonnell Douglas Corporation ("MDC"), a wholly-owned subsidiary of The Boeing Company.

### WITNESSETH:

- WHEREAS, on or before the effective date of this Agreement, MDC has authorized or
  entered into certain contracts and purchase orders with the Transferor, including but not
  limited to those set forth in "Exhibit A" attached to this Agreement and incorporated by
  reference, and including modifications thereto (the "Contracts");
- WHEREAS, as of 16 July 1999, the Transferor assigned, conveyed, and transferred to the Transferee certain assets of the Transferor, including the Contracts, by virtue of an agreement between the Transferor and the Transferee;
- 3. WHEREAS, the Transferee, by virtue of said assignment, conveyance and transfer, has acquired certain assets of the Transferor, including the Contracts;
- 4. WHEREAS, by virtue of said assignment, conveyance and transfer, the Transferee has assumed all the duties, obligations and liabilities of the Transferor under the Contracts;
- 5. WHEREAS, the Transferee is in a position fully to perform such duties and obligations as may exist under the Contracts;
- 6. WHEREAS, it is consistent with MDC's interest to recognize the Transferee as the successor party to the Contracts;
- WHEREAS, there has been filed with MDC evidence of said assignment, conveyance or transfer.

NOW, THEREFORE, in consideration of the premises, the parties hereto agree as follows:

- 1. Transferor assigns and transfers its rights and obligations under the Contracts to the Transferee.
- 2. The Transferee assumes, agrees to be bound by, and undertakes to perform each term, covenant, and condition contained in the Contracts. The Transferee further assumes all obligations and liabilities of, and claims and demands against, the Transferor under the Contracts, in all respects as if the Transferee were the original party to the Contracts.

- 3. The Transferee ratifies and confirms all actions heretofore taken by the Transferor with respect to the Contracts (to the extent such actions were in accordance with the Contracts and applicable law) with the same force and effect as if the action had been taken by the Transferee.
- 4. MDC consents to the assignment of the Contracts to the Transferee and to the performance by the Transferee of the Transferor's obligations thereunder.
- 5. Except as expressly provided herein, nothing in this Agreement constitutes a waiver of any rights of MDC against the Transferor.
- MDC agrees to make any payment which hereafter become due under the contracts to the Transferee, and such payments will relieve MDC of its obligations to the Transferor with respect to such payments.
- 7. The name and address of Seller on the Contracts shall be changed to read:

McCormick Selph, Inc. P.O. Box 6 3601 Union Rd. Hollister, CA 95024-0006

- 8. Transferor guarantees the performance by Transferee of the Contracts under terms existing on the date hereof through 30 June 2001 and will be liable for direct damages related to any material default or breach by Transferee of such Contracts as existing on the date hereof through 30 June 2001, in each case subject to the terms, conditions and limitations of such Contracts.
- Except as stated above, the Contracts shall remain unchanged and continue in full force and effect.
- 10. The Transferor and Transferee agree that MDC shall not be obligated to pay either of them for, or otherwise give effect to, any cost, tax or other expense, or increase therein, directly or indirectly arising out of said assignment or this Agreement, other than those which MDC, in the absence of said assignment or this Agreement, would have been obligated to pay or reimburse under the Contracts.

Please acknowledge receipt and concurrence by signing below and returning to MDC for 11. consent signature.

Agreed and Accepted

TRANSFEROR:

Teledyne Industries, Inc.

James L. Murdy Executive Vice President, Finance and Administration and Chief

Financial Officer

TRANSFEREE:

McCormick Selph, Ing

Typed Name: Keith Oster

Title: Secretary

CONSENT BY:

McDonnell Douglas Corporation

Typed Name: DAVID

### **EXHIBIT A**

### (AV&B Program)

E70361 E70364 E80286 E80364	\$ 31,430.70 103,536.00 181,630.00 _314,688.00
Total	\$ 631,286.70
	(F-15 Program)
E80064 E90059 E90095	\$ 66,150.00 236,099.52 _61,580.16 \$ 363,829.68
	(F/A-18 Program)
M80003 M90005 Total	\$ 44,940.00 _63,875.52 \$ 108,815.52
	(T45TS Program)
E70351 E80394 E80396 J80885 J90114 J90247 J81708	\$ 94,160.82 145,956.65 103,081.50 930.78 .00 .00
Total	\$ 344,594.39
Grand Total	<u>\$1,448,526.29</u>

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USBI Co.

P.O Box 21212 Kennedy Space Center, Florida 32815



June 14, 1999

Ms. Melanie S. Cibik Counsel – Corporate and Securities Allegheny Teledyne Incorporated 1000 Six PPG Place Pittsburgh, PA 15222-5479

Subject:

CDF - Blanket and/or Resolving Purchase Orders Made with Teledyne Industries, Inc.'s McCormick Selph Ordnance Business Unit, Hollister, California Facility (all purchase orders collectively referred to herein as the "Purchase Order") (Includes Job Nos. 7225 and 7226)

Initial

Reference:

Your letter dated June 8, 1999

Dear Ms. Cibik:

USBI Co. ("USBI") is in receipt of the referenced letter which requests USBI's consent to the assignment of Teledyne Industries, Inc.'s ("Teledyne") rights to and interest in the above referenced purchase orders to McCormick, Selph Inc. ("McCormick Selph"). It is USBI's understanding that Teledyne desires to assign all its right, title and interest in and to said purchase orders, and McCormick Selph desires to assume the rights, duties and obligations under the purchase orders. USBI consents to assignment of the purchase orders subject to the following:

- 1. USBI is provided with written notice of the assignment evidencing the effective date of such assignment, a certified copy of the instrument of assignment, and suitable documentary evidence of Teledyne's authority to so assign.
- 2. In the event that McCormick Selph should default or fail to perform under the purchase orders. Teledyne shall remain liable to perform or have performed, all the duties and obligations to USBI contained in the purchase orders to the same extent as if this consent to assignment had not been executed.

Initial

- 3. Upon the effective date of the assignment, USBI shall have no further obligation to Teledyne in connection with the subject purchase orders.
- 4. Notwithstanding anything to the contrary contained in the purchase orders, or in any other agreement between the parties hereto, the terms and conditions herein are in

addition to and a modification of such purchase orders and agreements and are binding upon the parties hereto.

If you agree with the foregoing, please so indicate by executing the duplicate originals of this letter and returning one fully executed original to me at the letterhead address.

Sincerely,

Larry Tanner, Manager

Procurement

AGREED TO AND ACCEPTED: TELEDYNE INDUSTRIES, INC.

Bv:

Executive Vice President, Finance and Administration

Title: and Chief Financial Officer

Date: July 14, 1999

# 1500 OLIVER BUILDING PITTSBURGH, PENNSYLVANIA 15222-2312

TELEPHONE (412) 355-6500 FACSIMILE (412) 355-6501

DAVID J. GRECCO (412) 355-8653 GRECCODJ@KL.COM

July 20, 1999

### VIA FEDERAL EXPRESS

The Ensign-Bickford Company 660 Hopmeadow Street, P. O. Box 7 Simbsbury, CT 06070

Attention:

Leonard J. Mecca

Vice President - Aerospace and Defense R&D

Re:

Patent License Agreement executed May 28, 1997 between The

Ensign-Bickford Company and Teledyne Industries, Inc. ("Teledyne") acting by and through its Teledyne Ryan Aeronautical, McCormick Selph Ordnance Unit in Hollister, California (the "Patent License Agreement")

Dear Mr. Mecca:

On July 16, 1999 (the "Closing Date"), Teledyne completed the sale of substantially all of the assets of the McCormick Selph Ordnance business unit in Hollister, California to McCormick Selph, Inc. (the "transaction"), a newly formed California corporation affiliated with J.F. Lehman & Company. J.F. Lehman & Company, located in New York and Virginia is a private equity fund investing in the aerospace engineering and manufacturing industries.

This letter is to provide notification that, pursuant to the terms and conditions of the transaction, our client, Teledyne, has assigned all of its rights in and obligations under the Patent License Agreement to McCormick Selph, Inc. effective as ofthe Closing Date. Accordingly, from and after the Closing Date, McCormick Selph, Inc. is thereby substituted for Teledyne for all purposes under the Patent License Agreement.

July 20, 1999 Page 2

Please call me or Ben Griffin at McCormick Selph, Inc. (837-637-3731 x243) with any questions.

Very truly yours,

David J. Grecco

DJG/kmb

cc: Melanie S. Cibik, Esquire

Charles E. Harris, III, Esquire

Mr. Ben Griffin

380

#### 1500 OLIVER BUILDING PITTSBURGH, PENNSYLVANIA 15222-2312

TELEPHONE (412) 355-6500 FACSIMILE (412) 355-6501 www.kl.com

DAVID J. GRECCO (412) 355-8653 GRECCODJ@KL.COM

July 20, 1999

### VIA FEDERAL EXPRESS

HPI Safe Systems, Inc. 1204 Distributors Row Harahan, LA 70123

Attention:

James V. Carisella

Re:

Technology Agreement executed December 8, 1998 by and between Teledyne Industries, Inc. ("Teledyne") acting by and through its Teledyne Ryan Aeronautical, McCormick Selph Ordnance Unit in Hollister, California and HPI Safe Systems, Inc. (the "Technology Agreement")

Dear Mr. Carisella:

On July 16, 1999 (the "Closing Date"), Teledyne completed the sale of substantially all of the assets of the McCormick Selph Ordnance business unit in Hollister, California to McCormick Selph, Inc. (the "transaction"), a newly formed California corporation affiliated with J.F. Lehman & Company. J.F. Lehman & Company, located in New York and Virginia is a private equity fund investing in the aerospace engineering and manufacturing industries.

This letter is to provide notification that, pursuant to the terms and conditions of the transaction, our client, Teledyne, has assigned all of its rights in and obligations under the Technology Agreement to McCormick Selph, Inc. effective as of the Closing Date. Accordingly, from and after the Closing Date, McCormick Selph, Inc. is thereby substituted for Teledyne for all purposes under the Technology Agreement

PI-401505.01

July 20, 1999 Page 2

Please call me or Ben Griffin at McCormick Selph, Inc. (837-637-3731 x243) with any questions.

Very truly yours,

David J. Grecco

DJG/kmb

cc:

Melanie S. Cibik, Esquire Charles E. Harris, III, Esquire

Mr. Ben Griffin

# 1500 OLIVER BUILDING PITTSBURGH, PENNSYLVANIA 15222-2312

TELEPHONE (412) 355-6500 FACSIMILE (412) 355-6501

DAVID J. GRECCO (412) 355-8653 GRECCODJ@KL.COM

July 19, 1999

### **VIA FACSIMILE AND FEDERAL EXPRESS**

Larry Braddock, Senior Industrial Security Representative Defense Security Service 620 Central Avenue Building 2G, Room 103 Alameda, CA 94501-3801

Re: Changed Condition Notification -

McCormick Selph Facility, Hollister, CA

Dear Mr. Braddock:

Reference is hereby made to that letter dated July 2, 1999 (attached hereto) regarding Changed Condition Notification at the Teledyne Industries, Inc. ("Teledyne") McCormick Selph Ordnance facility in Hollister, California ("Changed Condition Letter"). In accordance with the Changed Condition Letter, notification is hereby made of the consummation of the transaction between Teledyne and McCormick Selph, Inc., a California corporation, as assignee of J.F. Lehman Equity Investors I, L.P., whereby title to the Hollister, California facility has been transferred to McCormick Selph, Inc. Teledyne's facility clearance at the McCormick Selph Ordnance facility in Hollister, California should be terminated effective as of 11:59 p.m. Eastern daylight savings time on Thursday, July 15, 1999. No other Teledyne facility clearance should be affected by this transaction.

Very truly yours,

David J. Grecco

avid & Drece

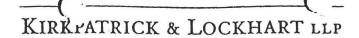
DJG/kmb Attachment

cc:

Melanie S. Cibik, Esquire

Mr. Richard Glover

PI-394519.02



# ISOO OLIVER BUILDING PITTSBURGH, PENNSYLVANIA IS222-2312

TELEPHONE (412) 355-6500 FACSIMILE (412) 355-6501

DAVID J. GRECCO (412) 355-8653 GRECCODJØKLCOM

July 2, 1999

### **VIA FACSIMILE AND OVERNIGHT COURIER**

Larry Braddock
Senior Industrial Security Representative
Defense Security Service
620 Central Avenue
Building 2G, Room 103
Alameda, CA 94501-3801

Re: Changed Condition Notification -

McCormick Selph Ordnance Business Unit Facility, Hollister, CA

Dear Mr. Braddock:

On behalf of our client, Teledyne Industries, Inc. ("Teledyne"), and as per our telephone conversation on June 30, 1999, notification of termination of the facility clearance ("FCL") at the McCormick Selph Ordnance business unit facility in Hollister, California (the "MSO Hollister Facility") of Teledyne's Ryan Aeronautical division is hereby made, effective upon the closing of the transaction described below. This termination notification concerns only the MSO Hollister Facility. All other FCLs of Teledyne and its affiliates are unaffected by this transaction.

As discussed, Teledyne has agreed to sell substantially all of the assets and assign certain liabilities of the McCormick Selph Ordnance business unit of Teledyne's Ryan Aeronautical division, including its Hollister, California facility. The Purchaser will be a newly formed California corporation known as McCormick Selph, Inc. and affiliated with J.F. Lehman Equity Investors I, L.P., a Delaware limited partnership. J.F. Lehman & Company, located in New York and Virginia, is a private equity fund investing in aerospace, engineering and manufacturing industries. The transaction is currently expected to close on or about July 16, 1999.

Also, as discussed, the McCormick Selph Ordnance business unit is not currently a party to any contract or proposal involving classified information that is dependent upon facility clearance. We understand from our conversation that because the McCormick Selph Ordnance business unit is not presently a party to any contract or proposal involving classified

PI-395073.01

Larry Braddock Senior Industrial Security Representative July 2, 1999 Page 2

information, there is no customer notification required for FCL purposes with respect to the consummation of the transaction.

Because the exact date of closing of the transaction may change, Teledyne will advise you separately in writing when the closing of the transaction occurs. Until your receipt of such supplemental notification, we understand that Teledyne's FCL with respect to the MSO Hollister Facility will remain in full force and effect.

Please contact me at 412-355-8653 if I can provide any further information concerning this matter.

Very truly yours,

David J. Grecco

DJG:cs

cc: Melanie S. Cibik, Esquire Charles E. Harris, III, Esquire Mr. Richard Glover Kenneth M. Doran, Esquire

McCormick Selph, Inc. 3601 Union Road P.O. Box 6 Hollister, CA 95024-0006 Phone: 408.637.3731 Fax: 408.637.5494

July 16, 1999

Mr. Larry Braddock
Senior Industrial Security Representative
Defense Security Service
4580 EnCanto Way
San Jose, CA 95135

Re: Changed Condition Notification

Teledyne Ryan Aeronautical

McCormick Selph Ordnance Business Unit Facility, Hollister, CA

Final Notification of Sale

Dear Mr. Braddock:

As previously discussed, Teledyne Industries finalized the sale of the McCormick Selph Ordnance Business Unit, Hollister facility, of the Teledyne Ryan Aeronautical division on Friday, July 16, 1999. Effective Friday, July 16, 1999, the Hollister facility will be McCormick Selph, Inc., a California Corporation affiliated with J.F. Lehman Equity Investor I LP, a Delaware limited partnership. McCormick Selph's, Inc. parent company is McCormick Selph Holding, Inc. a Delaware corporation whose major stockholder is the J.F. Lehman Equity Fund I LP, as previously noted.

Per your memorandum of 9 July 1999, McCormick Selph, Inc. is aware that our current site security clearance is administratively terminated effective 16 July 1999. Mr. Geoff Arnold will begin the DD 312 closure of all personal security clearances on Monday, 18 July 1999 in preparation for your anticipated visit to execute the formal collection of our DD 414.

Please contact me at 831-637-3731, x218 or Mr. Arnold at x301 if either of us can provide any further information concerning this matter, or in planning your formal site security closure visit.

Respectfully.

Richard B. Glover

Director, Technical Resources

McCormick Selph, Inc.

cc: Louis N. Mintz

David J. Grecco, Esquire Melanie S. Cibik, Esquire

Geoff Amold Gerry McCartha

RG99-057



June 21, 1999

1000 Six PPG Place Pittsburgh, PA 15222-5479 Phone: 412.394.2992 Fax: 412.394.3010

# VIA FACSIMILE AND CERTIFIED MAIL RETURN RECEIPT REQUESTED

J.F. Lehman Equity Investors I, L.P. c/o J.F. Lehman & Company 450 Park Avenue, Sixth Floor New York, New York 10022

Attn: Donald Glickman

Re: Attached Notices

Sale and Purchase of McCormick Selph Ordnance

Dear Mr. Glickman:

On behalf of Teledyne Industries, Inc. and in accordance with California Health & Safety Code § 25359.7(a), recently re-enacted into law by California Senate Bill 47 ("SB47"), and 22 Cal. Code Reg. §66264.12(c), please find the attached notices. If you have any questions concerning these, please do not hesitate to contact me.

Yours very truly,

Scott E. Westwood

SEW;djs

cc: Daisy Lee, California DTSC (w/attachments)

bcc: Melanie S. Cibik, Esq. (w/attachments)

Charles F. Martin, McCormick Selph Ordnance (w/attachments) Alan Bick, Esq., Gibson, Dunn & Crutcher LLP (w/attachments) Rick Dworek, Esq., Kirkpatrick & Lockhart LLP (w/attachments)

# NOTICE TO J.F. LEHMAN EQUITY INVESTORS I, L.P. AND McCORMICK SELPH, INC. IN ACCORDANCE WITH 22 CAL. CODE. REG. § 66264.12(c)

In accordance with 22 Cal. Code Reg. § 66264.12(c), Teledyne Industries Inc., the owner and seller of the permitted hazardous waste treatment facility located at 3601 Union Road, Hollister, California 95024 ("Seller"), and Teledyne McCormick Selph Ordnance, an affiliate of Seller and operator of said facility, hereby notifies J.F. Lehman Equity Investors I, L.P. and McCormick Selph, Inc., the purchaser of said facility ("Purchaser"), that upon taking ownership of said facility, Purchaser must comply with the requirements set forth in (1) Seller's Hazardous Waste Facility Permit, No. CAD009220898, a copy of which has been provided to Purchaser, (2) Chapter 14, Division 4.5 of Title 22 of the California Code of Regulations, titled Standards for Owners and Operators of Hazardous Waste Transfer, Treatment, Storage and Disposal Facilities, and (3) Chapter 20, Division 4.5 of Title 22 of the California Code of Regulations, titled The Hazardous Waste Permit Program.

# NOTICE TO J.F. LEHMAN EQUITY INVESTORS I, L.P. AND McCORMICK SELPH, INC. IN ACCORDANCE WITH CAL. HEALTH & SAFETY CODE § 25359.7(a)

In accordance with California Heath & Safety Code § 25359.7(a), Teledyne Industries, Inc., the owner and seller of nonresidential real property located at 3601 Union Road, Hollister, California 95024 ("Seller") hereby notifies J.F. Lehman Equity Investors I, L.P. and McCormick Selph, Inc., the purchaser of said real property ("Purchaser"), that a release of hazardous substances has come to be located on and/or beneath the real property.

To the best of Seller's knowledge and belief, a summary of any and all releases of hazardous substances on or beneath the real property has been documented in Schedule 4.14 of the Amended and Restated Asset Purchase and Sale Agreement, and all documents in Seller's possession concerning such releases have been provided to Purchaser.

### 21 July 1999 C-0799-116

# VIA REGISTERED MAIL RETURN RECEIPT REQUESTED

Mr. William J. Lowell
Director of Office of Defense Trade Controls
Department of State
SA-6, 2<sup>nd</sup> Floor
Washington, DC 20522-0602

Re:

Notification of Acquisition per 22 CFR 122.4

Reference:

ODTC Applicant Code 0702-6643

Dear Mr. Lowell:

In accordance with 22 CFR 122, Teledyne Ryan Aeronautical, McCormick Selph Ordnance (TRA/MSO) formally advises the Office of Defense Trade Controls (ODTC) that McCormick Selph, Inc. purchased substantially all assets of TRA/MSO effective 15 July 1999. TRA had previously notified ODTC of the proposed acquisition on 8 July 1999.

In accordance with 22 CFR 122.4(c) the following information is provided:

- The closure of the sale of Teledyne Ryan Aeronautical, McCormick Selph Ordnance by McCormick Selph, Inc. occurred at 11:59 p.m. on 15 July 1999.
- 2. The acquisition of TRA/MSO by McCormick Selph, Inc. was completed in an asset purchase transaction.
- The acquisition does not include any subsidiaries, joint ventures, etc., of TRA/MSO.
- The registration number for McCormick Selph, Inc. is 0703-13932;
   Teledyne Ryan Aeronautical, McCormick Selph Ordnance previous DTC registration code, 0702-6643 should be cancelled.

Mr. William J. Lowell August 6, 1999 Page 2

- 5. A list of open export licenses to be transferred from TRA/MSO to McCormick Selph, Inc. is at Enclosure A.
- 6. There are no open Technical Assistance Agreements or Manufacturing Licensing Agreements to be transferred.
- TRA/MSO license applications currently pending at ODTC is identified in Enclosure B. There are no pending Technical Assistance Agreement or Manufacturing Licensing Agreements to be transferred.

I certify that I am a responsible official empowered by Teledyne Ryan Aeronautical, McCormick Selph Ordnance to certify the conditions of 22 CFR 122.2 and 22 CFR 122.4.

The information contained in this letter and any enclosures are considered CONFIDENTIAL BUSINESS INFORMATION.

If you have any questions concerning this letter, please contact Shirley Gould at 831-637-3731, Ext. 242 or the undersigned at Ext. 243.

Very truly yours,

Ben R. Griffin Empowered Official

Enclosures A/S

# **ENCLOSURE A**

Export Licenses to be transferred from Teledyne Ryan Aeronautical, McCormick Selph Ordnance Unit (DTC Code 0702-6643) to McCormick Selph, Inc. (DTC Code 0703-13932)

License Type	DTC License Number	Date Approved
DSP-5	654737	3/15/96
DSP-5	672169	7/19/96
DSP-5	698744	6/16/97
DSP-5	672169	7/19/96
DSP-5	654739	2/7/96
DSP-5	680194	8/29/96
DSP-5	728832	4/14/98
DSP-5	749189	12/14/98
DSP-5	758354	3/16/03
DSP-5	762041	6/8/99
DSP-5	674188	7/3/96
DSP-5	762039	5/17/99
DSP-5	734764	5/6/98
DSP-5	746194	9/15/98
DSP-5	756086	2/5/99
DSP-5	756087	2/5/99
DSP-5	756083	2/5/99
DSP-5	756085	2/5/99
DSP-5	748015	12/22/98
DSP-5	762040	5/21/99

# **ENCLOSURE B**

Export Licenses pending at DTC to be transferred from McCormick Selph Ordnance Unit of the Ryan Aeronautical Division of Teledyne Industries, Inc.(DTC Code 0702-6643) to McCormick Selph, Inc. (DTC Code 0703-13932)

License Type	DTC Number		
DSP-119	023938		
DSP-5	758353		
DSP-5	758482		
DSP-5	767798		

15:46

### McCormick Selph, Inc.

3601 Union Road Hollister, CA 950223 (831) 637-3731

June 28, 1999

Mr. William Lowell
Director, Office of Defense Trade Controls (PM/DTC)
Room 200, SA-6
Department of State
Washington, DC 20522-0602

Dear Mr. Lowell:

In compliance with 22 C.F.R. Sections 122.2(b)(1) and (b)(2), I hereby state that I am an authorized senior officer of McCormick Selph, Inc. Furthermore, I state that:

Neither the intending registrant, chief executive officer, president, any vice president, other senior officer or officials (e.g., comptroller, treasurer, general counsel) nor any member of the board of directors:

- (i) has ever been indicted for or convicted of violating any of the U.S. criminal statutes enumerated in 22 C.F.R. Section 120,27; or
- (ii) is ineligible to contract with, or to receive a license or other approval to import defense articles or defense services from, or to receive an export license or other approval from, any agency of the U.S. Government.

In accordance with 22 C.F.R. Section 122.2(b)(2), I state that McCormick Selph, Inc. is neither owned nor controlled by foreign persons (as defined in 22 C.F.R. Section 120.16).

Mr. William Lowell Page 2

Please note that Teledyne Ryan Aeronautical, McCormick Selph Ordnance (TRA/MSO) is currently registered as a strategic business unit of Teledyne Ryan Aeronautical, San Diego, under their registration code 0702-6643.

The assets of TRA/MSO are to be sold to McCormick Selph, Inc., a California corporation and the applicant herein, which will need to operate with a new registration code. The 0702-6643 registration code will remain with Teledyne Ryan Aeronautical, San Diego.

Louis N. Mintz

Vice President, Treasurer and Assistant Secretary of McCormick Selph, Inc.

LC991750.119/2+

PMOTO DATE RECEIVED



# UNITED STATES OF AMERICA

A ( )	DEPARTMENT C	F STATE					
STATEMENT OF REGISTRATION							
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IV(1) Technic	al Data and Defense	Servives f	or IV(h)				
WITT(b) Advance	ift and Associated Equ						
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Shirley Gould McCormick Selp		T. 7	Holdi	ngs, Inc.			
Contracts Manager/Export Administrator C/O J.F. Lerma		man	& COM	pany			
HcCormick Selph, Inc. 3601 Union Road Rollister, CA 95023 831-637-3731 X242 New Yrok, NY 1		mue,	6th	Floor	0100		
Hollister, CA	95023 831-637-3731 Rederal Income text forms separately fro			The Party Name of Street, or other Persons in case of the Persons in	-	rate or Hotaly Sta	
14. Registers's statement	AGORA INCOME ANY IOLINE AND STATE AND AS	w contract or con	Tan Dies Ab	-	ia. Galpa		_
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LOUIS N. Mints warrant the truth of all statements made herein.							
77 m T 6-28-99							
(August)							
Vice Preside	ont. Treasurer and As	sistant Se	ecetary	1		12	

(DESTROY PREVIOUS EDITIONS)

# Continuation Sheet for Block 7 - Principal Executive Officers

Name	Position	Date and Place of Birth	Social Security Number	Home Address	Citizenship
Glickman, Donald P.	President	Pri	SV	ICY A	<b>\Ct</b>
Oster, Keith	Vice President and Secretary			J	
Mintz, Louis N.	Vice President, Treasurer and Assistant Secretary				

LC991750121

# **ATTACHMENT**

Item 8. U.S. Munitions List articles manufactured and/or exported, or defense services provided.

Category	Commodity	Purchasing U.S. Government
rv	Pyro Initiation System Time Delay	U.S. Army
VIII	Tee Connector	U.S. Navy
	Initiator Handle	U.S. Navy
	Retainer	U.S. Navy
	(FCDC) Flexible Confined Detonating Co	ord U.S. Navy
	(SMDC) Shielded Mild Detonating Cord	U.S. Navy
	Adaptor, Detonator	U.S. Navy
	(FLSC) Flexible Linear Shaped Charge	U.S. Navy
	Backup Strip	U.S. Navy
	Canopy Removal Systems	U.S. Navy/NASA
	Gas Initiator	U.S. Air Force
	Canopy Fracturing Cord	U.S. Air Force
	Charge Holder	U.S. Air Force
	Firing Arming Mechanism	U.S. Navy
	(WCA) WindowCutting Assembly	U.S. Navy
	Interconnecting Line	U.S. Navy
	Pressure Cartridge	U.S. Navy/Air Force
	Mating Connector	U.S. Navy/Air Force
	Electrical Detonator	U.S. Navy/Air Force
	Cord Assembly	U.S. Air Force
	Hivelite Transfer Line	U.S. Navy/Army
	Pin Puller Explosive Actuated	U.S. Navy/Air Force
	Thruster Explosive Actuated	U.S. Navy/Air Force
	(LSCA) Linear Shaped Charge Assembly	U.S. Navy/Air Force
	Cables	U.S. Navy
	Manifold	U.S. Navy
	Initiator Transfer	U.S. Navy
	(MDC) Mild Detonating Cord	U.S. Navy/Air Force
	Cartridge, Explosive	U.S. Air Force
	System for Sled Test	U.S. Air Force
	Union Connectors	U.S. Air Force
	Donor Transfer	U.S. Navy/Air Force
	(TBI) Thru Bulkhead Initiators	U.S. Navy U.S. Navy
	Detonator Cartridge	The state of the s
	Safe and Arm	U.S. Navy U.S. Air Force
	Explosive Bolt	U.S. Air Force
	Harness Assembly	U.S. Navy
	Drogue FLSC Severance	U.S. Navy
	SUS Tube	U.S. Navy
	Seal	U.S. Navy
	Ferrule Manifold	U.S. Navy
	Initiator Interdictor	U.S. Navy
	Output/Input Line	U.S. Navy
	Time Delays	U.S. Navy
	0.4 Second Delay Initiator	U.S. Navy
	Selector Valve	Own Harry

## ATTACHMENT (Continued)

Category	Commodity	Purchasing U.S. Government		
	Drogue Cutter Severance	U.S. Nevy		
	Rapid Deflagrating Cord Transfer Booster	U.S. Navy		
	Crimped Charge	U.S. Army U.S. Army		
Electric Detonator		U.S. Army		
	Percussion Primer	U.S. Navy		
TECHNICAL DATA				
	Canopy Removal/Interseat Sequencing Sys Canopy Fracturing System, AH-1 Helicopte Pyrotechnic Initiation System			

J. F. LEHIMAN & COMPANY, INC.

COMPORATE CHECKING

2001 JEPPERSON DAVIS HIGHWAY SUITE 607

AFLINGTON, VA 22202

State of Department of State

Department of State

Ports DSP-9 Reg Application

J. F. LEMBAN & COMPANY, INC. / COMPORATE CHECKING Department of State

6/28/1999

2,200.00

3301

FVB

Form DSP-9 Reg Application

2,200.00



# SECRETARY OF STATE

I, *BILL JONES*, Secretary of State of the State of California, hereby certify:

That the attached transcript of \_\_\_\_ page(s) has been compared with the record on file in this office, of which it purports to be a copy, and that it is full, true and correct.



IN WITNESS WHEREOF, I execute this certificate and affix the Great Seal of the State of California this day of

JUN 1 9 1339

Secretary of State

Sec/State Form CE-107 (rev. 9/96

### ARTICLES OF INCORPORATION

JUN 17 1559

OF

HLL JONES, SECRETARY OF STATE

### McCORMICK SELPH, INC.

One: The name of this Corporation is:

McCormick Selph, Inc.

Two: The purpose of this Corporation is to engage in any lawful act or activity for which a corporation may be organized under the General Corporation Law of California other than the banking business, the trust company business or the practice of a profession permitted to be incorporated by the California Corporations Code.

Three: The name in the State of California of this Corporation's initial agent for service of process in accordance with subdivision (b) of Section 1502 of the General Corporation Law is:

National Registered Agents, Inc.

Four: The Corporation is authorized to issue only one class of shares of stock; and the total number of shares which this Corporation is authorized to issue is One Thousand (1,000).

Five: The liability of the directors of this Corporation for monetary damages shall be eliminated to the fullest extent permissible under California law.

Six: The Corporation is authorized to provide indemnification of its agents (as such term is defined in Section 317 of the California General Corporation Law) to the fullest extent permissible under California law.

DATED: June 17, 1999

Kaye T. Walsh, Incorporator

FA991680.064





United States Department of State

Bureau of Political-Military Affairs Office of Defense Trade Controls

Washington, D.C. 20520-0602

Thursday, July 15, 1999

Louis Mintz, Vice President MCCORMICK SELPH, INC. 3601 Union Road HOLLISTER, CA 95023

Dear Registrant:

We have completed the processing of your registration application. Your new PM/DTC Code is: 070313932. The first four digits of the code are the month and year of expiration of your registration.

Please distribute this code to officials of your organization (to include divisions and subsidiaries) empowered by you to submit license applications to this office. License applications received after the expiration date of your registration will be returned to you without action.

If you have any questions regarding your registration, please call Deloris Kinard, Registrar, at (703)812-2570 or (703)875-6644, and select the "Registration" option 3, on the telephone menu, or send a fax to (703)875-5663.

Sincerely,

Chief

Compliance Enforcement Branch

### McCormick Selph, Inc.

3601 Union Road Hollister, CA 950223 (831) 637-3731

July 15, 1999

Delores Kinard
Office of Defense Trade Controls (PM/DTC)
Room 200, SA-6
Department of State
Washington, DC 20522-0602
Fax: (703) 875-5663

Dear Ms. Kinard:

On behalf of McCormick Selph, Inc., it is our understanding that tghe DSP-9 Application filed by McCormick Selph, Inc., dated June 28, 1999 (a copy of which is attached hereto), has been approved by the Office of Defense Trade Controls and a registration code has been issued.

As receipt of this registration code is critical to McCormick Selph, Inc. in connection with various transactions closing today and tomorrow, we ask that you immediately fax the new registration code for McCormick Selph, Inc. to the following person:

Mark S. Lahive Gibson, Dunn & Crutcher Fax: 212-351-4035 and (213) 229-6694.

As this matter is of the utmost importance to McCormick Selph, Inc., your immediate attention to this matter would be greatly appreciated.

Louis N. Mintz - Vice President, Treasurer and Assistant Secretary of McCormick Selph, Inc.

LC991750.119/3+